


1. MARKET REPORT IN BRIEF:

- LESS DEMAND FOR THE LEAF GRADES WHICH SOLD AT EASIER RATES. BROWNER SORTS WERE DISCOUNTED FURTHER WITH WITHDRAWALS.
- DUST MET WITH GOOD DEMAND BUT WERE ALSO EASIER PARTICULARLY THE BETTER MEDIUM / MEDIUM SORTS.
- ALL SECTIONS OPERATED. EXPORTERS MORE ACTIVE ON GRAINIER DUST GRADES.

2. TOTAL AUCTION WEIGHTED AVERAGE. NEW SEASON ONLY (IN RS).

CATEGORY	2018/2019			2017/2018			UPTO – SALE 19		
	SALE 19	SALE 18	+/-	SALE 19	SALE 18	+/-	2018-19	2017-18	2016-17
LEAF	143.74	156.01	-12.27	138.66	143.31	-4.65	158.20	148.25	140.93
DUST	158.93	168.05	-9.12	142.54	143.21	-0.67	167.26	147.82	143.99
TOTAL	148.35	160.44	-12.09	140.00	143.28	-3.28	161.40	148.11	141.85

3. A. QUANTITY OFFERED & SOLD IN SALE 19-NEW SEASON ONLY (IN LAC KGS).

CATEGORY	OFFERED QUANTITY	SOLD QUANTITY	OUT %	OUT % IN SALE 19 LAST YEAR	OUT% UPTO SALE 19		
					2018-19	2017-18	2016-17
LEAF	18.49	12.00	35	40	35.85	38.54	30.30
DUST	6.86	5.19	24	24	25.79	27.07	31.41
TOTAL	25.36	17.19	32	35	32.98	35.16	30.64

B. CATEGORY-WISE WEIGHTED AVERAGE- NEW SEASON ONLY (IN RS.)

	BROKENS	FANNINGS	PD/D	LEAF SEC	DUST SEC
S/19-2018	145.26	141.14	164.28	140.14	133.16
S/19-2017	139.06	134.25	147.10	138.86	117.85
S/19-2016	136.69	126.12	146.32	125.89	107.77

C. CATEGORY- WISE OFFERED AND SOLD PERCENTAGE. NEW SEASON ONLY

	BROKENS	FANNINGS	LEAF SEC	PD/D/CD.	DUST SEC
OFFERED - SALE 19	50.69	5.87	16.32	23.04	4.08
SOLD - SALE 19	48.09	5.42	16.34	25.03	5.12

4. PRICE RANGE: NEW SEASON ONLY

PRICE RANGE LEAF & DUST COMBINED	S/19-2018	S/18-2018	UPTO S/19 2018-19	UPTO S/19 2017-18	UPTO S/19 2016-17
A. % OF TEA SELLING ABOVE RS. 250.00	0.32	0.66	2.56	1.74	0.08
B. % OF TEA SELLING BETWEEN RS. 220.00-249.99	2.22	4.16	5.58	3.23	0.76
C. % OF TEA SELLING BETWEEN RS. 200.00- 219.99	6.34	12.19	11.56	5.03	3.52
D. % OF TEA SELLING BETWEEN RS. 190.00 -199.99	6.27	10.81	6.64	3.15	3.21
E. % OF TEA SELLING BETWEEN RS. 180.00 -189.99	5.37	7.47	5.74	5.38	5.46
F. % OF TEA SELLING BETWEEN RS. 170.00 -179.99	5.28	5.62	5.36	7.44	7.03
G. % OF TEA SELLING BETWEEN RS.160.00 -169.99	6.41	6.13	6.88	8.53	7.96
H. % OF TEA SELLING BETWEEN RS.150.00-159.99	8.05	8.16	9.33	8.30	9.32
I. % OF TEA SELLING BETWEEN RS.140.00 -149.99	11.13	10.58	12.39	8.43	9.88
J. % OF TEA SELLING BELOW RS. 140.00	48.61	34.22	33.96	48.77	52.78

5. FUTURE OFFERINGS (IN PKGS)

SALE 21-CLOSED ON 3 RD MAY, 2018	THIS YEAR	LAST YEAR	+/-
CTC LEAF :	63887	65382	-1495
DUST :	23524	24782	-1258
ORTHODOX:	1184	958	+226
TOTAL	88095	91122	-3027

6. OTHER INFORMATION:

Assam's tea production touched a record 675.17 million kg in 2017 but the industry is worried that price realization at the farm-gate level is low and in some cases does not even cover the cost of production.

"Production touched an all-time high but the price realization at the farm-gate level has remained low and in some cases it is below the cost of production. Unless prices increase at the farm gate, record figures of production and exports do not mean much," Bidyandana Barkakoty, adviser for North Eastern Tea Association, told **The Telegraph**.

Sources said the average cost of production for the organized sector is Rs 180 and the average price for tea in 2017-18 was Rs 141.29 at the Guwahati auctions. Source: The Telegraph

Exchange Rates:- 1 US \$- Rs.67.28 1 UK £- Rs.91.00 1 Euro-Rs.79.91 as on 10th May, 2018

Source: <http://in.reuters.com/finance/currencies/>

Our Website: www.parcon-india.com