

**1. MARKET DESCRIPTION :**

- . GOOD DEMAND AT EASIER RATES.
- . BEST AND GOOD LIQUORING ASSAMS WERE IRREGULARLY EASIER WITH SOME WITHDRAWALS.
- . LIQUORING FANNINGS WERE A WEAK FEATURE AND EASED FURTHER.
- . CLEANER MEDIUM ASSAM BROKENS MET WITH BETTER DEMAND AND SOLD READILY AT AROUND LAST LEVELS WHILST THE REMAINDER WERE EASIER IN LINE WITH QUALITY.
- . DUST MARKET FOLLOWED A SIMILAR TREND, WITH LIQUORING DUSTS LOSING SOME GROUND AFTER MANY WEEKS OF SUSTAINED LEVELS.
- . ALL SECTIONS OPERATED.

2. TOTAL AUCTION WEIGHTED AVERAGE (IN ₹)

	2018-19			2017-18			UPTO SALE -32		
	SALE 32	SALE 31	+/-	SALE 32	SALE 31	+/-	2018-19	2017-18	2016-17
CTC	154.61	156.38	-1.77	150.67	151.40	-0.73	154.98	146.70	144.59
DUST	173.04	179.27	-6.23	169.96	166.57	3.39	171.41	156.53	150.03
TOTAL	160.72	163.30	-2.58	156.39	156.27	0.12	160.29	149.91	146.36

3. QUANTITY OFFERED AND SOLD IN SALE -32 (IN LAKH KGS)

	OFFERED	SOLD	OUT%	OUT% UPTO SALE NO 32			
				S/32 - 2017	2018-19	2017-18	2016-17
CTC	37.62	27.95	26	21	28.67	30.75	29.49
DUST	16.39	13.36	15	10	15.51	19.53	25.58
TOTAL	54.01	41.31	22	18	24.90	27.45	28.26

4. CATEGORY WISE WEIGHTED AVERAGE - (IN ₹)

	BROKENS	FANNINGS	PD/D/CD	LEAF SEC	DUST SEC
SALE- 32/2018	157.95	152.83	179.45	145.21	141.59
SALE- 32/2017	153.77	143.39	178.67	143.58	131.95
SALE- 32/2016	143.72	141.43	153.79	134.91	114.48

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE

	BROKENS	FANNINGS	PD/D/CD	LEAF SEC	DUST SEC
OFFERED - S-32/2018	48.20	6.94	24.87	14.85	5.14
SOLD - S-32/2018	45.16	7.07	26.98	14.80	5.99

6. PRICE RANGE - CTC LEAF & ALL DUST

RANGE	2018		UPTO SALE -32		
	SALE - 32	SALE - 31	2018-19	2017-18	2016-17
A. % OF TEA SELLING ABOVE ₹ 250.00	0.91	1.55	2.92	1.74	1.09
B. % OF TEA SELLING BETWEEN ₹ 220 - 249.99	8.30	10.86	8.27	5.73	2.59
C. % OF TEA SELLING BETWEEN ₹ 200 - 219.99	9.31	8.20	8.53	7.52	6.45
D. % OF TEA SELLING BETWEEN ₹ 190 - 199.99	4.86	5.31	4.78	4.06	4.05
E. % OF TEA SELLING BETWEEN ₹ 180 - 189.99	4.52	5.27	5.50	5.06	5.17
F. % OF TEA SELLING BETWEEN ₹ 170 - 179.99	5.67	5.93	6.69	6.50	5.85
G. % OF TEA SELLING BETWEEN ₹ 160 - 169.99	8.63	8.55	7.80	6.44	7.03
H. % OF TEA SELLING BETWEEN ₹ 150 - 159.99	13.31	11.87	10.06	7.60	7.90
I. % OF TEA SELLING BETWEEN ₹ 140 - 149.99	14.58	16.05	12.13	9.47	9.40
J. % OF TEA SELLING BELOW ₹ 140.00	29.91	26.41	33.32	45.88	50.47

7. FUTURE OFFERINGS (IN PACKAGES)

SALE-34	CLOSED ON 01ST AUG,2018			
CTC	SALE DATE	THIS YEAR	LAST YEAR	+/-
LEAF	21ST & 23RD AUG'18	123719	111984	11735
DUST		49288	35782	13506
ORTHODOX		1887	2704	-817
TOTAL		174894	150470	24424

8. OTHER INFORMATION

Tea market report 30 July - 3 August 2018

Continuous large quantities of tea are going through the Mombasa auction. This week's 144k packages on offer met good demand whilst a large 17% came out. In the coming weeks auction quantities remain above 145k packages. Despite the large quantities of tea on offer, for this time of year, it wasn't a solely bearish affair. Better BP1s were an appetite for Kazakh & Sudan leading to firm to dearer rates. Looking in the rear-view mirror, this week's published June crop figure of 43.29 mln kg of tea is almost 3 mln kgs higher than last year's June crop

Source:www.vanrees.com

CURRENCY RATES: 1USD \$= 68.63 INR, 1GBP £= 88.31 INR, 1EUR €= 79.57 INR (SOURCE IN REUTERS.COM -9TH AUG' 2018)

Our Website : www.parcon-india.com