



LEAF



DUST

MARKET IN BRIEF :

1. A. CORRECTION IN LEVELS RECORDED WITH THE SEASONAL DROP IN QUALITY WHICH IS HIGHLIGHTED IN THE TOP SEGMENT.
- B. SUSTAINED DEMAND FOR MEDIUM & PLAINER CATEGORIES.
- C. FAIR ENQUIRY BY TRADITIONAL BLENDERS ON SOME MEDIUM AND COMMON SORTS WHILST REGIONAL PACKETEERS WERE SELECTIVE ON QUALITY.

2. TOTAL AUCTION AVERAGE (₹)

	2011-2012			2010-2011	UPTO SALE 01		
	SALE 01	SALE 52	+/-	SALE 01	2011/12	2010/11	2009/10
LEAF	99.22	103.45	- 4.23	103.37	107.78	108.08	111.41
DUST	91.84	89.98	+ 1.86	100.86	97.62	104.02	106.18
TOTAL	98.34	101.66	- 3.32	103.06	106.38	107.48	110.65

3. A. QUANTITY OFFERED & SOLD IN SALE 01 – COMBINED (IN LAC KGS)

	OFFERED QUANTITY	SOLD QUANTITY	OUT %	OUT %	OUT% UPTO SALE 01		
				IN SALE 01 LAST YEAR	2011/12	2010/11	2009/10
LEAF	31.87	25.86	19%	23%	23%	26%	24%
DUST	4.43	3.48	21%	29%	29%	26%	21%
TOTAL	36.30	29.34	19%	24%	24%	26%	24%

B. CATEGORY WISE WEIGHTED AVERAGE (₹)

	BROKENS	FANNINGS	DUST	LEAF SEC.	DUST SEC.
S/01/2011-12	103.57	106.07	97.72	84.27	80.60
S/52/2011-12	108.39	110.97	97.96	86.47	77.99
S/01/2010-11	105.90	113.98	107.51	89.24	90.83

C. CATEGORY WISE OFFERED & SOLD PERCENTAGE – SEASON 2011-2012

	BROKENS	FANNINGS	DUST	LEAF SEC.	DUST SEC.
OFFERED – S/01	54.99%	12.19%	7.84%	20.61%	4.37%
SOLD – S/01	54.43%	12.26%	7.79%	21.44%	4.08%

4. PRICE RANGE :-

PRICE RANGE - LEAF & DUST COMBINED	2011 / 2012		UPTO SALE 01		
	SALE 01	SALE 52	2011/12	2010/11	2009/10
A. % OF TEA SELLING ABOVE RS. 155.00	3.65	6.31	4.50	1.37	0.22
B. % OF TEA SELLING BETWEEN RS. 150.00 – 154.99	1.89	3.44	2.93	2.21	1.03
C. % OF TEA SELLING BETWEEN RS. 145.00 – 149.99	1.75	2.98	3.60	3.28	1.63
D. % OF TEA SELLING BETWEEN RS. 135.00 – 144.99	8.78	6.69	9.50	9.45	7.88
E. % OF TEA SELLING BETWEEN RS. 125.00 – 134.99	8.49	8.19	10.61	12.38	14.23
F. % OF TEA SELLING BETWEEN RS. 115.00 – 124.99	9.43	7.31	10.66	14.01	18.20
G. % OF TEA SELLING BETWEEN RS. 105.00 – 114.99	9.75	9.26	10.31	12.93	18.94
H. % OF TEA SELLING BETWEEN RS. 95.00 – 104.99	9.63	10.69	10.55	12.31	16.72
I. % OF TEA SELLING BETWEEN RS. 85.00 – 94.99	12.10	10.17	10.72	10.90	11.62
J. % OF TEA SELLING BETWEEN RS. 75.00 – 84.99	10.47	10.72	9.90	9.02	7.66
K. % OF TEA SELLING BETWEEN RS. 65.00 – 74.99	10.50	9.95	8.23	7.53	1.79
L. % OF TEA SELLING BELOW RS. 65.00	15.56	14.29	8.49	4.61	0.08

5. FUTURE OFFERINGS (PACKAGES) :

	SALE	THIS YEAR		LAST YEAR	
		QUANTITY	CL. DATE	QUANTITY	CL. DATE
SILIGURI	04	90,407	25.01.2012	72,354	27.01.2011
KOLKATA	04	75,780	02.12.2011	117,361	08.12.2010
GUWAHATI	04	90,979	04.01.2012	86,620	04.01.2011

6. OTHER INFORMATION :-

A. CROP FIGURES (IN MILLION KGS.)

	NOVEMBER 2011	NOVEMBER 2010	+/-	JAN/NOV 2011	JAN/NOV 2010	+/-
KENYA	36.8	37.0	- 0.2	336.5	360.7	- 24.2
INDONESIA	5.5	5.1	+ 0.4	56.3	67.0	- 10.7
MALAWI	3.3	0.9	+ 2.4	42.6	45.9	- 3.3
INDIA	90.3	93.9	- 3.6	937.5	907.7	+ 29.8
BANGLADESH	6.5	6.9	- 0.4	55.4	54.5	+ 0.9

-SOURCE – Van Rees – Tea Market Report – 2nd to 6th January, 2012.

B. CURRENCY RATE :-

1 US \$ = ₹ 52.830 INR, 1 Euro € = ₹ 67.013 INR, 1 U.K. £ = ₹ 81.440 INR

- SOURCE – in.reuters.com – 9th January 2012.