

**1. MARKET DESCRIPTION :**

- DEMAND- STRONG FOR MEDIUM AND PLAINER TEAS BUT FAIR FOR REMAINDER.
- LEVELS FOR THE GOOD/BEST SORTS WERE EASIER. WHILE THE BETTER MEDIUM TEAS WERE IRREGULAR AND LOWER, THE PLAINER TYPES WERE FIRM TO DEARER.
- DUSTS- PREMIUM DUSTS TENDED EASIER, AND THE MEDIUM/PLAINER ONES SOLD AROUND LAST.
- MAJOR BLENDERS WERE ACTIVE WITH GOOD SUPPORT FROM WI BUYERS AND INTERNAL SECTION.
- EXPORTERS AND OTHER PACKERS LENT FAIR SUPPORT.
- THE PERCENTAGE OF TEAS SELLING ABOVE 300 SHOWS A FURTHER DECLINE BY 2% THIS WEEK, WHEREAS THERE HAS BEEN AN INCREASE BY 6% IN THE PRICE RANGE OF 200-300.

**2. TOTAL AUCTION WEIGHTED AVERAGE ( ₹ )**

	2024-25			2023-24			UPTO SALE - 40		
	SALE - 40	SALE - 39	+/-	SALE - 40	SALE - 39	+/-	2024-25	2023-24	2022-23
CTC	255.77	255.03	0.73	201.19	199.40	1.79	258.92	204.86	206.50
DUST	254.62	258.67	-4.05	195.58	195.89	-0.32	246.71	198.07	205.00
TOTAL	255.38	256.32	-0.95	199.58	198.41	1.17	254.73	202.88	206.07

**3. QUANTITY OFFERED AND SOLD IN SALE - 40 (IN LAKH KGS)**

	OFFERED	SOLD	OUT%	OUT%		OUT% UPTO SALE NO - 40		
				S-40	2023-24	2024-25	2023-24	2022-23
CTC	46.03	35.01	24		25	21	29	31
DUST	22.74	18.06	21		29	26	34	32
TOTAL	68.77	53.07	23		26	23	31	31

**4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST ( ₹ )**

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
SALE - 40/2024-25	262.16	256.12	267.26	221.07	215.47
SALE - 39/2024-25	260.39	252.34	269.80	220.74	216.82
SALE - 40/2023-24	209.14	201.50	210.24	150.63	147.82

**5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST**

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
OFFERED - S-40/2024-25	45.7	14.5	26.3	6.8	6.8
SOLD - S-40/2024-25	44.3	13.3	25.7	8.3	8.3

**6. PRICE RANGE - CTC LEAF & ALL DUST (FURTHER BREAK UP ON PAGE -2)**

RANGE	2024-25		UPTO SALE - 40		
	SALE - 40	SALE - 39	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	0.4	0.5	2.6	0.8	0.7
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	0.3	0.7	1.9	0.4	0.5
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	2.0	1.8	3.6	0.6	1.0
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	1.7	4.3	6.0	0.9	1.9
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	7.1	8.3	7.1	1.8	3.2
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	9.4	7.7	8.4	3.3	5.4
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	10.5	8.9	7.1	4.2	5.2
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	10.8	10.5	8.6	6.4	6.0
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	13.3	11.9	10.5	8.5	7.2
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	20.8	20.4	11.7	11.6	7.1
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	17.2	16.2	11.1	11.3	9.0
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	4.7	7.2	7.6	9.4	10.2
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	1.6	1.5	5.4	12.1	13.6
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	0.1	0.2	3.5	13.3	12.3
O. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	0.0	0.0	2.8	10.4	10.0
P. % OF TEA SELLING BELOW ₹ 120.00	0.0	0.0	2.2	5.1	6.7

**7. FUTURE OFFERINGS (IN PACKAGES)**

	2024-25			2023-24			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	
KOL S/43	September 27, 2024	104562	1928538	N/A	0	2271611	-343073
GUW S/43	September 26, 2024	162372	3120148	N/A	0	2963019	157129
SLG S/43	September 23, 2024	139774	2740627	N/A	0	3223311	-482684

CURRENCY RATES: 1USD = 84.03 INR, 1GBP = 110.26 INR, 1EUR = 92.27 INR (SOURCE : in.reuters.com 5th October 2024)

**GUWAHATI PRICE RANGE SALE 14 - 40**

**ASSAM ESTATE**

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	4.9	1.4	1.4
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	3.3	0.8	1.0
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	6.2	1.1	2.0
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	9.5	1.7	3.7
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	11.3	3.1	5.6
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	13.1	5.7	9.4
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	9.6	6.7	8.9
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	10.1	10.1	10.4
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	9.9	13.1	11.0
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	7.8	17.0	8.9
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	6.2	14.6	9.4
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	3.4	8.1	7.7
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	2.1	7.0	7.9
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	1.3	5.5	6.0
O. % OF TEA SELLING BELOW ₹ 140.00	1.4	4.1	6.8

**ASSAM BLF**

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 300.00	7.5	1.1	1.9
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	4.7	1.0	1.5
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	7.7	2.2	1.9
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	11.9	3.6	3.7
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	16.9	5.7	5.3
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	17.0	7.2	8.6
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	11.8	10.7	12.8
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	8.5	18.1	19.8
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	5.6	22.1	18.5
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	4.5	18.4	15.3
K. % OF TEA SELLING BELOW ₹ 120.00	3.9	10.0	10.8

**CACHAR/TRIPURA**

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 300.00	2.2	0.5	0.9
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	2.0	0.4	0.8
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	5.2	0.9	1.2
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	8.9	2.0	2.1
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	14.2	7.5	5.9
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	16.7	13.9	11.6
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	15.7	13.6	13.4
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	13.3	17.9	16.7
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	9.4	20.5	19.6
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	7.6	16.9	17.3
K. % OF TEA SELLING BELOW ₹ 120.00	4.6	5.9	10.6