


1. MARKET DESCRIPTION :

- DEMAND - GOOD FOR BOTH LEAF AND DUST
- LEVELS FOR ALL ASSAMS WERE IRREGULAR AND EASIER.
- DOOARS ESTATES AND GOOD BOUGHT LEAF WERE AROUND LAST TO AT TIMES LOWER, ALTHOUGH THE COMMON/PLAINER VARIETIES SAW FAIR WITHDRAWALS
- FANNINGS CONTINUED TO ELICIT FAIR DEMAND
- THE BETTER MEDIUM/MEDIUM DUSTS VARIETIES WERE FIRM, WHILE THE REMAINDER FOLLOWED A SIMILAR TREND
- MAJOR BLENDERS WERE THE MAINSTAY WITH FAIR SUPPORT FROM WESTERN INDIA, EXPORTERS AND LOCAL DEALERS

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2024-25			2023-24			UPTO SALE - 43		
	SALE - 43	SALE - 42	+/-	SALE - 43	SALE - 42	+/-	2024-25	2023-24	2022-23
CTC	264.26	264.17	0.09	DROPPED	222.43	-222.43	270.31	218.51	228.15
DUST	280.31	281.64	-1.33	DROPPED	218.23	-218.23	295.78	228.83	251.64
TOTAL	270.40	270.94	-0.54	DROPPED	221.08	-221.08	279.93	221.63	234.74

3. QUANTITY OFFERED AND SOLD IN SALE - 43 (IN LAKH KGS)

	OFFERED	SOLD	OUT%	OUT% UPTO SALE NO - 43			
				S-43 2023-24	2024-25	2023-24	2022-23
CTC	25.33	19.12	25	0	20	27	31
DUST	14.67	11.85	19	0	20	33	26
TOTAL	40.00	30.97	23	0	20	29	29

4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST (₹)

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
SALE - 43/2024-25	269.50	262.85	298.80	226.68	224.17
SALE - 42/2024-25	268.67	266.90	299.99	229.03	222.35
SALE - 43/2023-24	DROPPED	DROPPED	DROPPED	DROPPED	DROPPED

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
OFFERED - S-43/2024-25	44.3	14.0	28.9	5.0	7.8
SOLD - S-43/2024-25	44.1	11.9	28.8	5.7	9.5

6. PRICE RANGE - CTC LEAF & ALL DUST (FURTHER BREAK UP ON PAGE -2)

RANGE	2024-25		UPTO SALE - 43		
	SALE - 43	SALE - 42	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	2.5	2.5	6.6	2.1	2.3
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	1.2	0.9	3.9	1.0	1.4
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	2.2	2.4	5.5	1.2	2.3
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	5.1	5.8	8.1	1.7	4.0
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	7.6	9.7	9.7	2.5	6.0
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	15.5	15.8	11.6	4.9	9.1
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	12.1	10.7	7.7	6.8	7.1
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	10.9	8.6	6.9	9.0	7.4
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	10.9	9.7	7.3	10.8	8.0
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	12.1	11.2	7.7	11.0	7.4
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	9.5	10.2	7.6	11.2	7.6
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	9.5	11.4	6.8	7.6	8.1
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	0.7	0.8	4.2	7.6	9.4
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	0.3	0.3	2.8	7.8	6.9
O. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	0.0	0.0	2.6	6.5	6.5
P. % OF TEA SELLING BETWEEN ₹ 100.00-119.99	0.0	0.0	1.0	7.1	5.1
Q. % OF TEA SELLING BELOW ₹ 100.00	0.0	0.0	0.1	1.0	1.4

7. FUTURE OFFERINGS (IN PACKAGES)

	2024-25			2023-24			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	
KOL S/46	October 17, 2024	124156	2260359	October 13, 2023	126430	2515083	-254724
GUW S/46	October 18, 2024	163260	3576589	October 11, 2023	192088	3327774	248815
SLG S/45	October 01, 2024	141020	2945243	October 06, 2023	138604	3361915	-416672

CURRENCY RATES: 1USD = 84.07 INR, 1GBP = 108.92 INR, 1EUR = 90.81 INR (SOURCE : in.reuters.com 25th October 2024)

KOLKATA PRICE RANGE SALE 14 - 43

ASSAM ESTATE

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	9.7	3.3	3.9
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	5.6	1.6	2.4
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	7.8	2.0	3.9
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	11.5	2.7	6.7
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	13.7	3.9	9.6
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	15.8	7.4	13.9
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	9.9	10.0	10.2
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	8.0	12.8	10.4
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	6.9	15.3	9.3
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	5.0	14.3	7.1
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	3.4	11.6	6.3
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	1.4	5.1	5.3
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	0.9	4.2	4.6
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	0.5	3.1	3.7
O. % OF TEA SELLING BELOW ₹ 140.00	0.3	2.9	2.8

ASSAM BLF

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 300.00	3.2	0.3	1.5
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	2.9	0.7	1.8
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	6.3	1.7	4.0
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	11.6	3.6	9.7
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	19.5	7.1	11.7
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	20.7	14.1	12.2
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	13.7	14.2	17.6
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	9.9	20.5	20.1
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	7.5	27.1	12.8
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	3.2	8.8	5.9
K. % OF TEA SELLING BELOW ₹ 120.00	1.4	1.9	2.6

DOOARS/TERAI ESTATE

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 380.00	0.7	0.0	0.5
B. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	1.2	0.1	0.6
C. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	1.7	0.6	0.7
D. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	5.3	1.6	3.0
E. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	16.9	4.3	9.8
F. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	24.6	7.2	11.2
G. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	20.7	10.0	10.1
H. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	10.1	14.3	14.5
I. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	8.2	16.4	17.6
J. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	3.4	16.8	14.1
K. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	4.0	12.5	9.1
L. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	1.2	11.2	4.2
M. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	1.3	3.8	2.2
N. % OF TEA SELLING BELOW ₹ 140.00	0.6	1.3	2.4

DOOARS/TERAI BLF

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 250.00	1.4	0.0	0.1
B. % OF TEA SELLING BETWEEN ₹ 230.00-249.99	2.9	0.4	0.4
C. % OF TEA SELLING BETWEEN ₹ 210.00-229.99	8.2	1.3	2.0
D. % OF TEA SELLING BETWEEN ₹ 190.00-209.99	26.9	2.6	5.4
E. % OF TEA SELLING BETWEEN ₹ 170.00-189.99	19.3	3.4	8.9
F. % OF TEA SELLING BETWEEN ₹ 150.00-169.99	13.3	7.1	11.5
G. % OF TEA SELLING BETWEEN ₹ 130.00-149.99	14.1	16.9	21.3
H. % OF TEA SELLING BETWEEN ₹ 110.00-129.99	12.6	44.1	32.4
I. % OF TEA SELLING BETWEEN ₹ 90.00-109.99	1.3	23.8	16.1
J. % OF TEA SELLING BELOW ₹ 90.00	0.1	0.4	1.9

CACHAR/TRIPURA

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 340.00	3.4	0.1	0.4
B. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	2.6	0.4	0.9
C. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	3.8	1.1	3.2
D. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	3.7	2.3	3.7
E. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	6.5	4.1	3.4
F. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	15.8	3.2	7.3
G. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	23.8	6.3	10.3
H. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	21.8	16.4	12.1
I. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	9.7	22.8	16.0
J. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	5.7	19.2	26.4
K. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	2.6	15.0	10.7
L. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	0.4	7.2	4.4
M. % OF TEA SELLING BELOW ₹ 120.00	0.2	1.8	1.4