


1. MARKET DESCRIPTION :

- FAIR DEMAND.
- ALL CATEGORIES OF ASSAMS & CACHARS TENDED EASIER FOLLOWING DROP IN QUALITY. EARLIER INVOICES CONTINUED TO ELICIT BETTER ENQUIRY.
- DOOARS WERE AROUND LAST.
- DUST FOLLOWED A SIMILAR TREND.
- MAJOR BLENDERS MAINSTAY WITH SUPPORT FROM INTERNAL TRADE & EXPORTERS.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2022-23			2021-22			UPTO SALE - 3		
	SALE - 3	SALE - 2	+/-	SALE - 3	SALE - 2	+/-	2022-23	2021-22	2020-21
CTC	149.86	164.53	-14.67	168.30	175.27	-6.97	212.46	206.38	230.63
DUST	163.24	164.67	-1.43	161.68	177.14	-15.46	232.16	211.10	241.84
TOTAL	153.48	164.57	-11.09	166.25	175.77	-9.52	218.03	207.71	233.94

3. QUANTITY OFFERED AND SOLD IN SALE - 3 (IN LAKH KGS)

	OFFERED	SOLD	OUT%	OUT% UPTO SALE NO - 3			
				S-3 2021-22	2022-23	2021-22	2020-21
CTC	30.09	19.10	37	18	33	25	25
DUST	9.51	7.08	25	22	26	27	24
TOTAL	39.60	26.18	34	19	31	25	25

4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST (₹)

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
SALE - 3/2022-23	151.55	165.89	182.13	127.50	129.46
SALE - 2/2022-23	168.21	175.00	181.80	129.78	133.34
SALE - 3/2021-22	171.68	174.08	199.77	147.96	125.80

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
OFFERED - S-3/2022-23	56.8	10.5	16.5	8.6	7.5
SOLD - S-3/2022-23	50.7	10.7	17.4	11.5	9.7

6. PRICE RANGE - CTC LEAF & ALL DUST (FURTHER BREAK UP ON PAGE -2)

RANGE	2022-23		UPTO SALE - 3		
	SALE - 3	SALE - 2	2022-23	2021-22	2020-21
A. % OF TEA SELLING ABOVE ₹ 340.00	0.5	1.0	7.0	6.2	10.8
B. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	0.4	1.0	4.2	2.6	3.5
C. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	1.3	1.0	6.5	4.2	5.2
D. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	0.6	1.4	5.8	5.6	6.4
E. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	1.1	1.2	6.5	5.4	8.6
F. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	1.4	3.3	7.5	6.3	9.6
G. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	3.5	5.9	7.6	7.7	11.5
H. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	7.9	9.9	9.6	9.5	8.4
I. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	8.0	8.5	8.3	10.9	8.1
J. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	10.3	10.4	11.9	11.8	10.5
K. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	18.4	18.1	9.9	11.6	10.0
L. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	20.4	19.2	8.8	10.9	5.3
M. % OF TEA SELLING BETWEEN ₹ 100.00-119.99	24.1	18.1	5.4	6.0	1.9
N. % OF TEA SELLING BELOW ₹ 100.00	2.0	1.1	1.0	1.1	0.2

7. FUTURE OFFERINGS (IN PACKAGES)

	2022-23			2021-22			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	
KOL S/6	January 13, 2023	12723	3923402	N/A	0	4297480	-374078
GUW S/5	January 11, 2023	24613	4681519	January 12, 2022	5128	5049664	-368145
SLG S/5	January 13, 2023	104926	4943664	January 13, 2022	49851	4852641	91023

CURRENCY RATES: 1USD = 81.15 INR, 1GBP = 100.21 INR, 1EUR = 87.99 INR (SOURCE : in.reuters.com 20th January 2023)

KOLKATA PRICE RANGE SALE 14 - 3

ASSAM ESTATE

Price Range	2022-23	2021-22	2020-21
A. % OF TEA SELLING ABOVE ₹ 400.00	2.4	2.5	3.7
B. % OF TEA SELLING BETWEEN ₹ 375.00-399.99	2.3	1.9	5.1
C. % OF TEA SELLING BETWEEN ₹ 350.00-374.99	4.3	4.1	6.5
D. % OF TEA SELLING BETWEEN ₹ 325.00-349.99	6.6	4.3	6.2
E. % OF TEA SELLING BETWEEN ₹ 300.00-324.99	12.2	7.9	9.3
F. % OF TEA SELLING BETWEEN ₹ 275.00-299.99	9.7	9.3	8.5
G. % OF TEA SELLING BETWEEN ₹ 250.00-274.99	12.5	10.3	12.3
H. % OF TEA SELLING BETWEEN ₹ 225.00-249.99	9.9	10.8	10.3
I. % OF TEA SELLING BETWEEN ₹ 200.00-224.99	13.2	14.6	10.3
J. % OF TEA SELLING BELOW ₹ 200.00	26.9	34.3	27.8

ASSAM BLF

Price Range	2022-23	2021-22	2020-21
A. % OF TEA SELLING ABOVE ₹ 260.00	5.5	2.8	30.6
B. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	7.4	2.3	10.9
C. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	9.1	5.8	7.9
D. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	11.3	10.6	6.1
E. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	15.3	22.5	7.0
F. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	24.4	21.8	16.3
G. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	16.7	19.6	16.0
H. % OF TEA SELLING BELOW ₹ 140.00	10.3	14.5	5.1

DOOARS/TERAI ESTATE

Price Range	2022-23	2021-22	2020-21
A. % OF TEA SELLING ABOVE ₹ 380.00	0.3	0.0	0.0
B. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	0.4	0.1	0.0
C. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	0.4	0.2	0.1
D. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	1.9	1.1	0.6
E. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	6.5	4.4	3.2
F. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	8.7	9.1	11.7
G. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	8.9	10.7	15.6
H. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	12.4	9.1	12.1
I. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	16.3	11.6	15.3
J. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	15.1	11.0	11.5
K. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	10.7	7.6	11.0
L. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	8.9	8.6	6.9
M. % OF TEA SELLING BELOW ₹ 160.00	9.3	26.6	12.1

DOOARS/TERAI BLF

Price Range	2022-23	2021-22	2020-21
A. % OF TEA SELLING ABOVE ₹ 220.00	0.6	0.4	26.8
B. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	3.5	2.5	11.3
C. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	5.2	3.9	10.1
D. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	9.2	13.1	10.1
E. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	15.3	18.1	18.3
F. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	35.6	37.9	16.4
G. % OF TEA SELLING BETWEEN ₹ 100.00-119.99	25.4	23.8	7.0
H. % OF TEA SELLING BELOW ₹ 100.00	5.2	0.4	0.1

CACHAR/TRIPURA

Price Range	2022-23	2021-22	2020-21
A. % OF TEA SELLING ABOVE ₹ 340.00	0.2	0.1	0.5
B. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	0.5	0.3	0.6
C. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	2.2	0.8	1.7
D. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	3.1	1.3	5.2
E. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	3.1	2.4	13.0
F. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	5.3	3.9	13.3
G. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	7.4	4.1	16.9
H. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	9.6	7.4	7.9
I. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	14.2	17.4	4.6
J. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	29.1	23.4	13.1
K. % OF TEA SELLING BELOW ₹ 160.00	25.4	38.9	23.3