


1. MARKET DESCRIPTION :

- STRONG DEMAND.
- THE FEW TIPPY INVOICES ON OFFER SAW KEEN COMPETITION.
- CLEAN, WELL MADE SORTS WERE READILY ABSORBED AT LAST LEVELS.
- REMAINDER WERE IRREGULARLY EASIER FOLLOWING QUALITY, PARTICULARLY THE WHOLE LEAF AND THE BOP.
- SECONDARIES AND FANNINGS ELICITED USEFUL ENQUIRY.
- EXPORTERS TO THE MIDDLE EAST AND CIS WERE ACTIVE WITH SOME CONTINENTAL ENQUIRY. HUL OPERATED SELECTIVELY.

	WHOLE LEAF		BROKENS		FANNINGS
	1ST LINE	2ND LINE	LARGER	SMALLER	LEAFY
BEST	500-600+	400-450+	370-410+	360-400+	250-300+(N)
GOOD	420-480+	360-400	320-350+	310-350	200-230+
MEDIUM	350-390	310-350	280-310	270-300+	160-190+

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2024-25			2023-24			UPTO SALE - 27		
	SALE - 27	SALE - 26	+/-	SALE - 27	SALE - 26	+/-	2024-25	2023-24	2022-23
ORTHODOX	297.02	299.93	-2.91	215.44	220.93	-5.49	290.63	218.52	311.47

3. QUANTITY OFFERED AND SOLD IN SALE - 27 (IN LAKH KGS)

	OFFERED	SOLD	OUT%	OUT%	OUT% UPTO SALE NO - 27		
				S-27 2023-24	2024-25	2023-24	2022-23
ORTHODOX	8.58	7.63	11	18	11	23	6

4. CATEGORY WISE WEIGHTED AVERAGE - ORTHODOX (₹)

	WHOLE LEAF	BROKENS	FANNINGS
SALE - 27/2024-25	361.70	288.74	187.89
SALE - 26/2024-25	362.43	294.29	198.96
SALE - 27/2023-24	251.77	211.77	149.91

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - ORTHODOX

	WHOLE LEAF	BROKENS	FANNINGS
OFFERED - S-27/2024-25	34.1	46.9	7.8
SOLD - S-27/2024-25	34.3	47.6	7.7

6. PRICE RANGE - ORTHODOX (FURTHER BREAK UP ON PAGE -2)

RANGE	2024-25		UPTO SALE - 27		
	SALE - 27	SALE - 26	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	12.8	13.3	7.8	0.7	13.8
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	5.8	6.6	4.8	0.2	4.3
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	6.6	7.7	7.5	0.5	7.5
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	7.4	6.1	8.3	2.2	7.0
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	10.7	10.4	10.8	3.7	8.7
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	10.3	9.6	14.6	2.2	8.7
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	5.3	6.3	8.7	2.7	6.6
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	5.6	7.9	6.2	7.7	16.1
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	8.4	5.7	4.8	16.1	5.9
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	4.3	4.6	4.0	18.4	5.4
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	3.0	3.0	3.1	11.4	3.2
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	3.8	2.7	3.7	6.4	3.7
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	6.4	5.1	5.3	6.6	3.8
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	4.0	4.7	4.9	9.1	3.1
O. % OF TEA SELLING BELOW ₹ 140.00	5.6	6.3	5.5	12.2	2.2

7. FUTURE OFFERINGS (IN PACKAGES)

	2024-25			2023-24			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	UPTO
KOL S/29	June 29, 2024	23993	396689	June 30, 2023	50100	697409	-300720

CURRENCY RATES: 1USD = 83.50 INR, 1GBP = 106.64 INR, 1EUR = 90.35 INR (SOURCE : in.reuters.com 5th July 2024)

KOLKATA PRICE RANGE SALE 14 - 27**ASSAM**

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	8.0	0.7	14.2
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	4.9	0.2	4.5
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	7.7	0.5	7.7
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	8.4	2.2	7.0
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K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	3.1	11.4	3.0
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	3.6	6.2	3.5
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	5.2	6.4	3.6
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	4.9	8.9	3.1
O. % OF TEA SELLING BELOW ₹ 140.00	5.4	12.1	2.1

