


1. MARKET DESCRIPTION :

- STRONG DEMAND FOR THE SECOND FLUSH SEASONAL VARIETY AND GOOD/FAIR FOR THE REMAINDER.
- CLEANER & LIQUORING SORTS WERE FULLY FIRM TO DEARER. MEDIUM TEAS SOLD AROUND LAST LEVELS. SOME IMPROVED ONES WERE ALSO DEARER WITH BETTER ENQUIRY. BROWNER & PLAINER TYPES WERE IRREGULARLY EASIER AND WITNESSED WITHDRAWALS.
- HUL WAS ACTIVE WHILE TCPL WAS SELECTIVE.
- WESTERN INDIA BUYERS COMPETED FOR LIQUORING VARIETIES WITH FAIR SUPPORT FROM INTERNAL SECTION.
- SELECT EXPORT ENQUIRY ON BOLDER BROKENS.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2022-23			2021-22			UPTO SALE - 24		
	SALE - 24	SALE - 23	+/-	SALE - 24	SALE - 23	+/-	2022-23	2021-22	2020-21
CTC	222.02	206.59	15.43	237.14	237.73	-0.60	202.33	219.25	219.41
DUST	197.57	182.81	14.76	226.43	224.80	1.63	191.89	209.34	208.19
TOTAL	214.71	199.66	15.05	233.97	233.84	0.13	199.59	216.49	216.09

3. QUANTITY OFFERED AND SOLD IN SALE - 24 (IN LAKH KGS)

	OFFERED	SOLD	OUT%	OUT% UPTO SALE NO - 24			
				S-24 2021-22	2022-23	2021-22	2020-21
CTC	27.55	18.62	32	39	41	26	16
DUST	12.32	7.94	36	45	48	36	21
TOTAL	39.86	26.56	33	41	43	29	18

4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST (₹)

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
SALE - 24/2022-23	224.77	243.47	209.45	144.27	142.39
SALE - 23/2022-23	210.63	221.28	196.25	142.66	131.17
SALE - 24/2021-22	242.77	235.38	239.19	193.88	179.19

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
OFFERED - S-24/2022-23	50.0	13.5	26.0	5.6	4.9
SOLD - S-24/2022-23	50.6	13.9	24.6	5.6	5.3

6. PRICE RANGE - CTC LEAF & ALL DUST (FURTHER BREAK UP ON PAGE -2)

RANGE	2022-23		UPTO SALE - 24		
	SALE - 24	SALE - 23	2022-23	2021-22	2020-21
A. % OF TEA SELLING ABOVE ₹ 400.00	1.9	0.9	0.7	0.2	0.1
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	1.2	0.7	0.6	0.5	0.0
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	3.4	1.6	1.3	1.1	0.2
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	3.8	4.5	2.2	1.8	1.1
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	5.5	3.7	2.6	2.1	1.7
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	5.7	4.3	3.8	3.0	4.3
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	5.1	3.5	3.6	3.7	7.2
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	4.8	3.7	4.4	5.2	10.0
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	6.0	6.5	6.8	8.4	11.7
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	5.7	6.7	7.6	12.2	13.2
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	7.0	6.4	10.1	18.0	13.3
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	7.1	9.0	10.6	20.4	9.8
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	8.8	9.7	12.6	18.8	9.6
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	9.7	10.7	13.9	4.3	8.3
O. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	10.5	15.1	11.7	0.3	5.8
P. % OF TEA SELLING BELOW ₹ 120.00	13.9	13.0	7.6	0.0	3.7

7. FUTURE OFFERINGS (IN PACKAGES)

	2022-23			2021-22			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	UPTO
KOL S/26	June 11, 2022	98721	674400	June 11, 2021	58431	467039	207361
GUW S/27	June 15, 2022	143183	1104493	June 16, 2021	188794	1176208	-71715
SLG S/26	June 09, 2022	123091	1070632	June 10, 2021	121965	1014769	55863

CURRENCY RATES: 1USD = 78.04 INR, 1GBP = 96.11 INR, 1EUR = 82.16 INR (SOURCE : in.reuters.com 17th June 2022)

GUWAHATI PRICE RANGE SALE 14 - 24

ASSAM ESTATE

Price Range	2022-23	2021-22	2020-21
A. % OF TEA SELLING ABOVE ₹ 400.00	1.4	0.6	0.1
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	1.2	1.1	0.1
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	2.5	2.5	0.3
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	4.1	4.1	1.7
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	4.5	4.8	2.6
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	6.5	6.8	6.3
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	6.2	8.1	10.1
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	7.5	10.4	13.0
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	10.2	14.1	13.1
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	10.2	15.3	12.5
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	11.5	15.3	10.5
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	9.8	8.7	7.4
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	8.5	6.1	8.0
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	7.2	1.7	7.1
O. % OF TEA SELLING BELOW ₹ 140.00	8.8	0.3	7.2

ASSAM BLF

Price Range	2022-23	2021-22	2020-21
A. % OF TEA SELLING ABOVE ₹ 300.00	1.7	0.4	1.0
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	1.0	0.5	2.0
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	1.4	1.5	5.0
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	3.5	4.4	9.9
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	5.1	10.0	13.6
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	8.7	19.1	17.4
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	11.4	29.2	13.7
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	16.4	28.7	12.0
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	21.1	6.0	10.6
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	17.6	0.3	8.5
K. % OF TEA SELLING BELOW ₹ 120.00	12.3	0.0	6.4

CACHAR/TRIPURA

Price Range	2022-23	2021-22	2020-21
A. % OF TEA SELLING ABOVE ₹ 300.00	0.9	0.1	0.0
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	0.4	0.6	0.0
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	0.8	1.7	2.7
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	1.9	3.3	5.3
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	3.3	10.7	19.4
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	12.3	27.0	23.7
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	15.3	27.6	14.2
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	20.2	22.4	14.2
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	17.5	6.1	11.5
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	15.6	0.6	8.3
K. % OF TEA SELLING BELOW ₹ 120.00	11.9	0.0	0.8