


1. MARKET DESCRIPTION :

- DEMAND - GOOD FOR LEAF AND FAIR FOR DUST.
- WHILST QUALITY WAS COMPETED FOR AT AROUND LAST LEVELS, REMAINDER EASED IRREGULARLY.
- DOMESTIC BUYERS WERE ACTIVE WITH SOME SUPPORT FROM TRADITIONAL BLENDERS. EXPORTERS WERE SELECTIVE.
- FUTURE OFFERINGS ARE IN DEFICIT WHEN COMPARED TO LAST SEASON AT ALL 3 CENTERS AS ON DATE.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2023-24			2022-23			UPTO SALE - 46		
	SALE - 46	SALE - 45	+/-	SALE - 46	SALE - 45	+/-	2023-24	2022-23	2021-22
CTC	164.87	169.19	-4.32	170.60	172.46	-1.87	170.69	186.39	184.77
DUST	158.46	155.60	2.86	174.74	177.92	-3.18	165.44	181.62	171.81
TOTAL	164.24	167.52	-3.28	171.01	172.97	-1.96	170.09	185.85	183.27

3. QUANTITY OFFERED AND SOLD IN SALE - 46 (IN LAKH KGS)

	OFFERED	SOLD	OUT%	OUT% UPTO SALE NO - 46			
				S-46 2022-23	2023-24	2022-23	2021-22
CTC	54.14	39.29	27	31	28	27	24
DUST	6.59	4.25	35	22	31	21	33
TOTAL	60.73	43.54	28	30	29	27	25

4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST (₹)

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
SALE - 46/2023-24	163.80	178.42	165.20	142.72	126.71
SALE - 45/2023-24	168.89	178.57	161.55	148.20	131.67
SALE - 46/2022-23	170.33	181.60	182.37	153.86	153.34

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
OFFERED - S-46/2023-24	61.5	20.8	9.1	6.9	1.6
SOLD - S-46/2023-24	65.6	17.3	8.1	7.4	1.6

6. PRICE RANGE - CTC LEAF & ALL DUST (FURTHER BREAK UP ON PAGE -2)

RANGE	2023-24		UPTO SALE - 46		
	SALE - 46	SALE - 45	2023-24	2022-23	2021-22
A. % OF TEA SELLING ABOVE ₹ 350.00	1.3	1.2	0.5	0.9	0.4
B. % OF TEA SELLING BETWEEN ₹ 325.00-349.99	1.8	1.3	1.3	1.8	1.5
C. % OF TEA SELLING BETWEEN ₹ 300.00-324.99	1.8	2.3	2.4	3.6	3.2
D. % OF TEA SELLING BETWEEN ₹ 275.00-299.99	2.5	2.3	3.8	4.9	4.4
E. % OF TEA SELLING BETWEEN ₹ 250.00-274.99	3.3	4.1	5.9	8.4	6.4
F. % OF TEA SELLING BETWEEN ₹ 225.00-249.99	6.1	6.5	8.7	10.6	9.0
G. % OF TEA SELLING BETWEEN ₹ 200.00-224.99	9.6	10.8	10.4	11.1	12.3
H. % OF TEA SELLING BETWEEN ₹ 190.00-199.99	3.6	3.8	3.6	3.2	3.9
I. % OF TEA SELLING BETWEEN ₹ 180.00-189.99	4.4	4.4	4.0	4.3	4.6
J. % OF TEA SELLING BETWEEN ₹ 170.00-179.99	4.4	5.2	4.0	4.5	5.5
K. % OF TEA SELLING BETWEEN ₹ 160.00-169.99	4.1	5.1	3.6	4.4	6.2
L. % OF TEA SELLING BETWEEN ₹ 150.00-159.99	4.3	4.1	3.6	4.1	6.4
M. % OF TEA SELLING BETWEEN ₹ 140.00-149.99	3.9	5.3	3.5	4.7	6.3
N. % OF TEA SELLING BETWEEN ₹ 130.00-139.99	6.2	4.9	4.3	6.5	6.3
O. % OF TEA SELLING BETWEEN ₹ 120.00-129.99	6.6	6.5	6.2	9.3	9.6
P. % OF TEA SELLING BETWEEN ₹ 110.00-119.99	21.9	20.4	15.4	8.5	11.0
Q. % OF TEA SELLING BETWEEN ₹ 100.00-109.99	13.1	11.4	16.4	5.7	2.9
R. % OF TEA SELLING BELOW ₹ 100.00	1.2	0.6	2.4	3.6	0.1

7. FUTURE OFFERINGS (IN PACKAGES)

	2023-24			2022-23			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	
KOL S/48	November 01, 2023	135509	2799678	November 02, 2022	150477	3004090	-204412
GUW S/50	November 14, 2023	193949	4025460	November 23, 2022	178483	4159446	-133986
SLG S/49	October 30, 2023	149735	3974177	November 09, 2022	144550	4025250	-51073

CURRENCY RATES: 1USD = 83.29 INR, 1GBP = 103.76 INR, 1EUR = 90.93 INR (SOURCE : in.reuters.com 18th November 2023)

SILIGURI PRICE RANGE SALE 14 - 46

DOOARS/TERAI ESTATE

Price Range	2023-24	2022-23	2021-22
A. % OF TEA SELLING ABOVE ₹ 350.00	0.8	1.4	0.6
B. % OF TEA SELLING BETWEEN ₹ 340.00-349.99	0.7	0.8	0.7
C. % OF TEA SELLING BETWEEN ₹ 330.00-339.99	1.0	1.3	1.1
D. % OF TEA SELLING BETWEEN ₹ 320.00-329.99	1.2	1.7	1.4
E. % OF TEA SELLING BETWEEN ₹ 310.00-319.99	1.5	1.9	1.7
F. % OF TEA SELLING BETWEEN ₹ 300.00-309.99	2.1	2.8	2.4
G. % OF TEA SELLING BETWEEN ₹ 290.00-299.99	2.3	2.4	2.3
H. % OF TEA SELLING BETWEEN ₹ 280.00-289.99	2.8	3.7	3.0
I. % OF TEA SELLING BETWEEN ₹ 270.00-279.99	3.3	4.2	3.1
J. % OF TEA SELLING BETWEEN ₹ 260.00-269.99	3.8	4.8	3.7
K. % OF TEA SELLING BETWEEN ₹ 250.00-259.99	4.6	6.1	4.3
L. % OF TEA SELLING BETWEEN ₹ 240.00-249.99	5.5	6.4	5.0
M. % OF TEA SELLING BETWEEN ₹ 230.00-239.99	6.4	7.1	5.8
N. % OF TEA SELLING BETWEEN ₹ 220.00-229.99	6.9	7.3	7.0
O. % OF TEA SELLING BETWEEN ₹ 210.00-219.99	7.1	6.3	6.9
P. % OF TEA SELLING BETWEEN ₹ 200.00-209.99	7.0	6.7	7.3
Q. % OF TEA SELLING BETWEEN ₹ 190.00-199.99	6.1	4.7	5.5
R. % OF TEA SELLING BETWEEN ₹ 180.00-189.99	6.5	6.0	6.1
S. % OF TEA SELLING BETWEEN ₹ 170.00-179.99	6.3	5.9	6.6
T. % OF TEA SELLING BETWEEN ₹ 160.00-169.99	5.2	5.2	6.3
U. % OF TEA SELLING BETWEEN ₹ 150.00-159.99	4.7	3.8	5.6
V. % OF TEA SELLING BETWEEN ₹ 140.00-149.99	3.9	3.4	4.9
W. % OF TEA SELLING BETWEEN ₹ 130.00-139.99	3.4	2.3	3.6
X. % OF TEA SELLING BETWEEN ₹ 120.00-129.99	2.9	1.7	2.7
Y. % OF TEA SELLING BELOW ₹ 120.00	4.1	2.1	2.4

DOOARS/TERAI BLF

Price Range	2023-24	2022-23	2021-22
A. % OF TEA SELLING ABOVE ₹ 220.00	0.2	0.6	0.4
B. % OF TEA SELLING BETWEEN ₹ 210.00-219.99	0.2	0.4	0.4
C. % OF TEA SELLING BETWEEN ₹ 200.00-209.99	0.2	0.5	0.7
D. % OF TEA SELLING BETWEEN ₹ 190.00-199.99	0.4	0.6	1.1
E. % OF TEA SELLING BETWEEN ₹ 180.00-189.99	0.6	1.3	1.9
F. % OF TEA SELLING BETWEEN ₹ 170.00-179.99	0.8	2.1	3.5
G. % OF TEA SELLING BETWEEN ₹ 160.00-169.99	1.5	3.2	6.4
H. % OF TEA SELLING BETWEEN ₹ 150.00-159.99	2.0	4.6	8.0
I. % OF TEA SELLING BETWEEN ₹ 140.00-149.99	3.0	6.9	8.8
J. % OF TEA SELLING BETWEEN ₹ 130.00-139.99	5.7	13.8	11.5
K. % OF TEA SELLING BETWEEN ₹ 120.00-129.99	10.9	22.3	22.3
L. % OF TEA SELLING BETWEEN ₹ 110.00-119.99	32.8	21.0	27.9
M. % OF TEA SELLING BETWEEN ₹ 100.00-109.99	36.3	14.2	6.8
N. % OF TEA SELLING BETWEEN ₹ 90.00-99.99	5.2	7.1	0.2
O. % OF TEA SELLING BELOW ₹ 90.00	0.3	1.3	0.0