

**1. MARKET DESCRIPTION :**

- SELECT EARLIER/ REPRINTED LIQUORING LINES WERE WELL COMPETED FOR.
- REMAINDER EASED FOLLOWING QUALITY.
- POORER SORTS WERE NEGLECTED.
- HUL OPERATED WITH SUPPORT FROM THE INTERNAL TRADE. TCPL AND EXPORTERS WERE SELECTIVE.
- TODATE CTC LEAF AVERAGE IS LOWER BY RS 9/- WHILST DUST IS DOWN BY RS 19/- WHEN COMPARED WITH 2022.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2023-24			2022-23			UPTO SALE - 8		
	SALE - 8	SALE - 7	+/-	SALE - 8	SALE - 7	+/-	2023-24	2022-23	2021-22
CTC	126.84	139.96	-13.13	140.44	155.00	-14.56	198.97	207.60	202.99
DUST	120.64	132.69	-12.05	152.98	160.68	-7.71	207.82	227.03	206.44
TOTAL	124.90	137.88	-12.98	142.27	156.11	-13.84	201.61	213.06	203.97

3. QUANTITY OFFERED AND SOLD IN SALE - 8 (IN LAKH KGS)

	OFFERED	SOLD	OUT%	OUT%	OUT% UPTO SALE NO - 8		
				S-8 2022-23	2023-24	2022-23	2021-22
CTC	12.97	9.21	29	31	31	33	25
DUST	6.30	4.18	34	14	34	26	26
TOTAL	19.27	13.40	30	29	32	31	25

4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST (₹)

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
SALE - 8/2023-24	133.86	124.92	132.39	98.93	93.78
SALE - 7/2023-24	146.46	134.58	140.29	105.60	101.33
SALE - 8/2022-23	141.74	144.51	158.17	118.07	130.12

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
OFFERED - S-8/2023-24	38.1	21.5	22.0	7.7	10.7
SOLD - S-8/2023-24	38.5	22.1	21.7	8.2	9.5

6. PRICE RANGE - CTC LEAF & ALL DUST (FURTHER BREAK UP ON PAGE -2)

RANGE	2023-24		UPTO SALE - 8		
	SALE - 8	SALE - 7	2023-24	2022-23	2021-22
A. % OF TEA SELLING ABOVE ₹ 300.00	0.2	0.2	9.7	16.4	12.3
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	0.4	0.2	4.9	5.3	5.3
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	0.3	0.6	6.8	6.1	5.1
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	0.6	0.9	8.5	7.0	6.0
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	1.0	2.0	8.8	7.4	7.4
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	1.3	4.1	10.4	9.4	9.2
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	3.2	6.1	8.2	8.3	10.8
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	11.4	13.4	9.1	12.0	11.9
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	13.6	15.8	11.4	10.6	11.8
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	15.2	19.3	9.8	10.1	11.4
K. % OF TEA SELLING BETWEEN ₹ 100.00-119.99	24.2	25.7	9.7	6.2	6.9
L. % OF TEA SELLING BELOW ₹ 100.00	28.6	11.7	2.8	1.0	1.8

7. FUTURE OFFERINGS (IN PACKAGES)

	2023-24			2022-23			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	UPTO
KOL S/10	February 15, 2024	1760	3857204	DROPPED		3931749	-74545
GUW S/10	February 14, 2024	6140	4719342		4659572	59770	
SLG S/10	February 15, 2024	9003	5130069		4946069	184000	

CURRENCY RATES: 1USD = 82.93 INR, 1GBP = 104.85 INR, 1EUR = 89.83 INR (SOURCE : in.reuters.com 22nd February 2024)

KOLKATA PRICE RANGE SALE 14 - 8

ASSAM ESTATE

Price Range	2023-24	2022-23	2021-22
A. % OF TEA SELLING ABOVE ₹ 400.00	2.3	2.3	2.3
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	1.1	1.6	1.5
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	1.4	2.5	2.3
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	2.0	4.2	3.5
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	2.7	6.2	3.9
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	5.0	9.1	6.1
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	7.0	7.6	7.7
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	9.5	8.6	7.1
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	11.8	8.9	8.2
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	11.5	8.5	9.6
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	11.8	10.4	10.9
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	7.4	7.1	9.9
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	7.7	8.3	8.8
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	8.2	7.2	7.6
O. % OF TEA SELLING BELOW ₹ 140.00	10.6	7.6	10.6

ASSAM BLF

Price Range	2023-24	2022-23	2021-22
A. % OF TEA SELLING ABOVE ₹ 300.00	0.2	1.0	0.7
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	0.4	1.3	0.9
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	1.2	2.7	1.1
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	2.5	6.5	2.2
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	5.2	8.4	5.6
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	10.4	10.7	10.2
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	11.6	14.6	21.7
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	16.8	23.5	21.6
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	27.0	17.1	19.9
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	14.0	9.7	10.3
K. % OF TEA SELLING BELOW ₹ 120.00	10.6	4.6	5.8

DOOARS/TERAI ESTATE

Price Range	2023-24	2022-23	2021-22
A. % OF TEA SELLING ABOVE ₹ 380.00	0.0	0.3	0.0
B. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	0.1	0.4	0.1
C. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	0.5	0.4	0.2
D. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	1.6	1.9	1.1
E. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	4.1	6.2	4.3
F. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	5.3	8.2	8.7
G. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	8.0	8.5	10.1
H. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	10.8	11.6	8.6
I. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	12.2	15.3	11.4
J. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	13.8	14.6	10.8
K. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	12.3	10.5	7.5
L. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	13.5	9.6	8.8
M. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	8.1	6.9	9.9
N. % OF TEA SELLING BELOW ₹ 140.00	9.6	5.5	18.5

DOOARS/TERAI BLF

Price Range	2023-24	2022-23	2021-22
A. % OF TEA SELLING ABOVE ₹ 250.00	0.0	0.1	0.0
B. % OF TEA SELLING BETWEEN ₹ 230.00-249.99	0.2	0.2	0.1
C. % OF TEA SELLING BETWEEN ₹ 210.00-229.99	1.0	1.3	1.0
D. % OF TEA SELLING BETWEEN ₹ 190.00-209.99	2.1	4.1	3.1
E. % OF TEA SELLING BETWEEN ₹ 170.00-189.99	2.8	6.7	6.8
F. % OF TEA SELLING BETWEEN ₹ 150.00-169.99	6.3	10.8	16.6
G. % OF TEA SELLING BETWEEN ₹ 130.00-149.99	15.5	25.5	20.8
H. % OF TEA SELLING BETWEEN ₹ 110.00-129.99	39.0	35.9	45.4
I. % OF TEA SELLING BETWEEN ₹ 90.00-109.99	31.6	14.1	6.0
J. % OF TEA SELLING BELOW ₹ 90.00	1.5	1.2	0.2

CACHAR/TRIPURA

Price Range	2023-24	2022-23	2021-22
A. % OF TEA SELLING ABOVE ₹ 340.00	0.0	0.2	0.1
B. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	0.3	0.5	0.3
C. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	0.8	1.9	0.7
D. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	1.9	2.8	1.2
E. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	3.2	2.7	2.3
F. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	2.9	4.4	3.7
G. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	4.6	6.8	3.8
H. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	11.6	9.0	6.8
I. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	17.2	12.6	16.5
J. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	16.6	27.1	22.6
K. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	20.6	18.9	23.9
L. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	11.3	9.7	13.0
M. % OF TEA SELLING BELOW ₹ 120.00	9.0	3.3	5.2