


**1. MARKET DESCRIPTION :**

- GOOD DEMAND FOR CLEAN AND WELL MADE TEAS. LESS FOR THE REMAINDER.
- ALL SORTS TENDED EASIER, EXCEPT FOR SOME BOLDER WHOLE LEAF'S, BPS'S & FANNINGS WHICH WERE AROUND LAST.
- MEDIUM VARIETIES WITNESSED WITHDRAWALS FOLLOWING QUALITY, MORE SO ON THE SMALLER BROKENS AND SECONDARIES.
- EXPORTERS TO THE MIDDLE EAST AND CIS OPERATED WITH SELECTIVE ENQUIRY FROM HUL.
- PERCENTAGE OF TEAS SOLD ABOVE Rs.350/- REDUCED BY 13% AS COMPARED TO LAST WEEK.

|        | WHOLE LEAF |          | BROKENS  |          | FANNINGS |
|--------|------------|----------|----------|----------|----------|
|        | 1ST LINE   | 2ND LINE | LARGER   | SMALLER  | LEAFY    |
| BEST   | 480-530+   | 430-460+ | 370-400+ | 360-400+ | NQ       |
| GOOD   | 430-470    | 390-430  | 340-370  | 320-350+ | 210-250+ |
| MEDIUM | 370-410    | 340-380  | 300-330  | 280-320  | 150-200  |

**2. TOTAL AUCTION WEIGHTED AVERAGE ( ₹ )**

|          | 2024-25   |           |        | 2023-24   |           |       | UPTO SALE - 39 |         |         |
|----------|-----------|-----------|--------|-----------|-----------|-------|----------------|---------|---------|
|          | SALE - 39 | SALE - 38 | +/-    | SALE - 39 | SALE - 38 | +/-   | 2024-25        | 2023-24 | 2022-23 |
| ORTHODOX | 313.74    | 333.01    | -19.27 | 225.14    | 228.77    | -3.63 | 302.54         | 219.66  | 311.34  |

**3. QUANTITY OFFERED AND SOLD IN SALE - 39 (IN LAKH KGS)**

|          | OFFERED | SOLD  | OUT% | OUT% UPTO SALE NO - 39 |         |         |         |
|----------|---------|-------|------|------------------------|---------|---------|---------|
|          |         |       |      | S-39 2023-24           | 2024-25 | 2023-24 | 2022-23 |
| ORTHODOX | 12.91   | 10.57 | 18   | 11                     | 11      | 20      | 10      |

**4. CATEGORY WISE WEIGHTED AVERAGE - ORTHODOX ( ₹ )**

|                   | WHOLE LEAF | BROKENS | FANNINGS |
|-------------------|------------|---------|----------|
| SALE - 39/2024-25 | 373.80     | 305.84  | 197.78   |
| SALE - 38/2024-25 | 399.11     | 325.95  | 217.50   |
| SALE - 39/2023-24 | 245.07     | 235.55  | 143.47   |

**5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - ORTHODOX**

|                        | WHOLE LEAF | BROKENS | FANNINGS |
|------------------------|------------|---------|----------|
| OFFERED - S-39/2024-25 | 35.0       | 47.6    | 7.0      |
| SOLD - S-39/2024-25    | 37.8       | 44.6    | 6.5      |

**6. PRICE RANGE - ORTHODOX (FURTHER BREAK UP ON PAGE -2)**

| RANGE                                       | 2024-25   |           | UPTO SALE - 39 |         |         |
|---|-----------|-----------|----------------|---------|---------|
|   | SALE - 39 | SALE - 38 | 2024-25        | 2023-24 | 2022-23 |
| A. % OF TEA SELLING ABOVE ₹ 450.00          | 9.6       | 13.0      | 6.6            | 0.8     | 6.7     |
| B. % OF TEA SELLING BETWEEN ₹ 425.00-449.99 | 4.7       | 2.8       | 2.5            | 0.1     | 3.0     |
| C. % OF TEA SELLING BETWEEN ₹ 400.00-424.99 | 5.1       | 6.2       | 4.4            | 0.3     | 4.2     |
| D. % OF TEA SELLING BETWEEN ₹ 375.00-399.99 | 8.8       | 15.1      | 8.4            | 0.6     | 7.8     |
| E. % OF TEA SELLING BETWEEN ₹ 350.00-374.99 | 11.2      | 15.3      | 10.6           | 2.2     | 12.1    |
| F. % OF TEA SELLING BETWEEN ₹ 325.00-349.99 | 11.8      | 7.7       | 10.7           | 3.8     | 10.8    |
| G. % OF TEA SELLING BETWEEN ₹ 300.00-324.99 | 9.5       | 5.5       | 12.4           | 3.3     | 12.6    |
| H. % OF TEA SELLING BETWEEN ₹ 275.00-299.99 | 5.5       | 5.8       | 8.1            | 4.7     | 8.8     |
| I. % OF TEA SELLING BETWEEN ₹ 250.00-274.99 | 6.3       | 6.3       | 7.7            | 13.4    | 8.8     |
| J. % OF TEA SELLING BETWEEN ₹ 225.00-249.99 | 6.9       | 5.8       | 5.7            | 19.3    | 5.8     |
| K. % OF TEA SELLING BETWEEN ₹ 200.00-224.99 | 5.0       | 4.6       | 4.6            | 15.5    | 4.7     |
| L. % OF TEA SELLING BETWEEN ₹ 175.00-199.99 | 2.5       | 3.7       | 5.5            | 8.3     | 3.7     |
| M. % OF TEA SELLING BETWEEN ₹ 150.00-174.99 | 5.1       | 2.6       | 5.5            | 9.0     | 3.9     |
| N. % OF TEA SELLING BELOW ₹ 150.00          | 8.0       | 5.7       | 7.2            | 18.7    | 7.1     |

**7. FUTURE OFFERINGS (IN PACKAGES)**

|          | 2024-25            |       |        | 2023-24            |       |         | +/-     |
|----------|--------------------|-------|--------|--------------------|-------|---------|---------|
|          | CLOSING DATE       | FOR   | UPTO   | CLOSING DATE       | FOR   | UPTO    | UPTO    |
| KOL S/42 | September 21, 2024 | 49668 | 966058 | September 28, 2023 | 54557 | 1385993 | -419935 |

CURRENCY RATES: 1USD = 83.64 INR, 1GBP = 112.04 INR, 1EUR = 93.45 INR (SOURCE : in.reuters.com 27th September 2024)

**KOLKATA PRICE RANGE SALE 14 - 39****ASSAM**

| Price Range                                 | 2024-25 | 2023-24 | 2022-23 |
|---|---------|---------|---------|
| A. % OF TEA SELLING ABOVE ₹ 450.00          | 7.0     | 0.8     | 6.9     |
| B. % OF TEA SELLING BETWEEN ₹ 425.00-449.99 | 2.6     | 0.1     | 3.1     |
| C. % OF TEA SELLING BETWEEN ₹ 400.00-424.99 | 4.6     | 0.3     | 4.2     |
| D. % OF TEA SELLING BETWEEN ₹ 375.00-399.99 | 8.7     | 0.6     | 8.0     |
| E. % OF TEA SELLING BETWEEN ₹ 350.00-374.99 | 10.9    | 2.2     | 12.4    |
| F. % OF TEA SELLING BETWEEN ₹ 325.00-349.99 | 10.8    | 4.0     | 10.8    |
| G. % OF TEA SELLING BETWEEN ₹ 300.00-324.99 | 12.6    | 3.4     | 12.8    |
| H. % OF TEA SELLING BETWEEN ₹ 275.00-299.99 | 7.9     | 4.9     | 8.9     |
| I. % OF TEA SELLING BETWEEN ₹ 250.00-274.99 | 7.4     | 13.8    | 8.6     |
| J. % OF TEA SELLING BETWEEN ₹ 225.00-249.99 | 5.5     | 19.7    | 5.8     |
| K. % OF TEA SELLING BETWEEN ₹ 200.00-224.99 | 4.5     | 15.4    | 4.6     |
| L. % OF TEA SELLING BETWEEN ₹ 175.00-199.99 | 5.4     | 8.1     | 3.5     |
| M. % OF TEA SELLING BETWEEN ₹ 150.00-174.99 | 5.3     | 8.6     | 3.7     |
| N. % OF TEA SELLING BELOW ₹ 150.00          | 6.7     | 18.2    | 6.7     |

