


1. MARKET DESCRIPTION :

- DEMAND - GOOD FOR BOTH LEAF AND DUST.
- THOUGH READILY ABSORBED, LEVELS EASED FOR ALL CATEGORIES IN THE LEAF SECTION BARRING DOOARS BOUGHT LEAF WHICH WERE IRREGULAR AROUND LAST, BUT WITNESSED SOME WITHDRAWALS.
- BEST DUSTS MAINTAINED LEVELS.
- MAJOR BLENDERS WERE THE MAINSTAY WITH SUPPORT FROM WESTERN INDIA AND THE LOCAL TRADERS, EXPORTERS WERE SELECTIVE.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2024-25			2023-24			UPTO SALE - 27		
	SALE - 27	SALE - 26	+/-	SALE - 27	SALE - 26	+/-	2024-25	2023-24	2022-23
CTC	289.77	291.72	-1.95	241.04	242.74	-1.69	258.45	217.51	226.67
DUST	317.18	313.85	3.33	247.25	252.04	-4.79	280.87	235.76	247.07
TOTAL	300.47	301.30	-0.83	243.21	245.80	-2.59	266.25	222.46	232.21

3. QUANTITY OFFERED AND SOLD IN SALE - 27 (IN LAKH KGS)

	OFFERED	SOLD	OUT%	OUT% UPTO SALE NO - 27			
				S-27 2023-24	2024-25	2023-24	2022-23
CTC	12.24	9.67	21	21	23	28	36
DUST	7.29	6.19	15	23	25	31	34
TOTAL	19.53	15.86	19	22	24	29	36

4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST (₹)

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
SALE - 27/2024-25	304.00	267.55	334.30	250.17	230.87
SALE - 26/2024-25	305.15	282.97	333.09	232.75	224.14
SALE - 27/2023-24	249.35	240.89	260.21	182.37	184.00

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
OFFERED - S-27/2024-25	40.1	17.1	30.8	5.5	6.5
SOLD - S-27/2024-25	40.0	14.9	32.6	6.0	6.5

6. PRICE RANGE - CTC LEAF & ALL DUST (FURTHER BREAK UP ON PAGE -2)

RANGE	2024-25		UPTO SALE - 27		
	SALE - 27	SALE - 26	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	19.1	21.5	11.1	2.1	3.4
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	7.6	7.1	3.6	0.7	2.1
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	6.4	5.2	4.5	1.2	3.6
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	7.0	8.7	6.1	2.4	5.5
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	6.6	4.6	5.5	4.3	6.5
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	6.5	4.6	7.1	7.8	6.8
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	3.9	4.1	5.4	8.3	4.9
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	4.8	4.8	6.4	8.5	4.5
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	5.9	6.0	7.5	7.7	5.8
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	5.0	7.9	6.8	7.9	6.6
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	10.0	6.5	7.0	8.0	8.1
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	4.5	5.6	5.3	6.7	8.4
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	3.2	3.8	6.4	7.9	9.3
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	2.9	3.4	6.0	8.6	9.1
O. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	4.1	4.5	7.5	7.3	7.5
P. % OF TEA SELLING BETWEEN ₹ 100.00-119.99	2.3	1.2	3.4	9.6	5.3
Q. % OF TEA SELLING BELOW ₹ 100.00	0.2	0.5	0.2	1.2	2.5

7. FUTURE OFFERINGS (IN PACKAGES)

	2024-25			2023-24			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	
KOL S/29	June 29, 2024	72649	606545	June 30, 2023	86629	830552	-224007
GUW S/29	June 28, 2024	148654	1198328	June 28, 2023	106450	1141336	56992
SLG S/29	June 29, 2024	126610	1033247	June 30, 2023	122893	1326044	-292797

CURRENCY RATES: 1USD = 83.49 INR, 1GBP = 106.58 INR, 1EUR = 90.33 INR (SOURCE : in.reuters.com 5th July 2024)

KOLKATA PRICE RANGE SALE 14 - 27

ASSAM ESTATE

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	18.2	3.7	6.0
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	5.8	1.2	3.6
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	7.2	2.2	6.1
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	9.3	4.1	9.3
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	8.0	7.3	10.4
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	9.9	13.0	9.9
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	7.5	13.5	6.4
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	7.9	13.3	6.1
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	8.9	11.5	7.3
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	6.2	9.5	7.1
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	5.1	7.4	7.7
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	2.2	4.0	6.3
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	1.9	4.6	6.1
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	1.3	3.1	4.7
O. % OF TEA SELLING BELOW ₹ 140.00	0.6	1.6	2.9

ASSAM BLF

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 300.00	1.7	0.7	1.5
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	1.1	0.9	1.1
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	2.9	1.3	1.5
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	4.3	2.3	4.8
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	7.1	6.6	9.2
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	11.1	12.3	12.0
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	17.7	16.1	18.2
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	22.9	20.8	19.4
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	19.2	29.0	20.5
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	9.5	8.8	8.7
K. % OF TEA SELLING BELOW ₹ 120.00	2.5	1.4	3.1

DOOARS/TERAI ESTATE

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 380.00	1.6	0.0	1.2
B. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	3.0	0.3	1.6
C. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	4.1	1.5	1.8
D. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	10.4	4.4	7.6
E. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	20.7	11.1	19.5
F. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	16.9	15.0	17.3
G. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	16.5	16.8	11.8
H. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	8.2	14.9	12.2
I. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	7.5	15.6	8.9
J. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	3.0	10.4	6.1
K. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	1.9	4.9	5.0
L. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	1.8	3.4	3.0
M. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	2.9	1.1	1.9
N. % OF TEA SELLING BELOW ₹ 140.00	1.4	0.4	2.2

DOOARS/TERAI BLF

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 250.00	2.7	0.1	0.2
B. % OF TEA SELLING BETWEEN ₹ 230.00-249.99	3.7	0.8	0.7
C. % OF TEA SELLING BETWEEN ₹ 210.00-229.99	4.0	2.3	2.7
D. % OF TEA SELLING BETWEEN ₹ 190.00-209.99	4.8	3.8	6.9
E. % OF TEA SELLING BETWEEN ₹ 170.00-189.99	9.8	3.9	10.1
F. % OF TEA SELLING BETWEEN ₹ 150.00-169.99	11.5	6.9	13.3
G. % OF TEA SELLING BETWEEN ₹ 130.00-149.99	24.4	16.2	18.7
H. % OF TEA SELLING BETWEEN ₹ 110.00-129.99	35.0	47.5	25.2
I. % OF TEA SELLING BETWEEN ₹ 90.00-109.99	3.8	18.3	19.3
J. % OF TEA SELLING BELOW ₹ 90.00	0.4	0.1	2.9

CACHAR/TRIPURA

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 340.00	5.2	0.3	1.0
B. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	3.6	0.6	2.4
C. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	3.7	1.4	2.6
D. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	2.8	1.9	3.7
E. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	6.4	3.5	3.7
F. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	10.1	5.0	6.6
G. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	13.2	10.9	11.5
H. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	21.0	16.5	15.5
I. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	12.3	20.8	13.0
J. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	12.4	19.0	16.5
K. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	7.2	11.5	14.4
L. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	1.3	6.6	5.6
M. % OF TEA SELLING BELOW ₹ 120.00	0.8	1.9	3.5