


1. MARKET DESCRIPTION :

- DEMAND - STRONG FOR LIQUORING ASSAM LEAF, GOOD FOR REMAINDER IN BOTH LEAF AND DUSTS.
- BEST/ GOOD ASSAMS MET WITH GOOD COMPETITION AND WERE DEARER FOLLOWING IMPROVEMENT IN QUALITY.
- REMAINING ASSAMS, DOOARS AND CACHARS WITNESSED FAIR COMPETITION AT FIRM RATES.
- BEST/GOOD ASSAM DUSTS WERE AROUND LAST. REMAINDER WERE IRREGULAR WITH SOME WITHDRAWALS.
- WI ACTIVE WITH FAIR SUPPORT FROM HUL, EXPORTERS AND LOCAL DEALERS. TCPL SELECTIVE.
- TEAS SELLING ABOVE RS.400 SAW AN INCREASE OF 7.3% WHEN COMPARED TO LAST WEEK.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2024-25			2023-24			UPTO SALE - 23		
	SALE - 23	SALE - 22	+/-	SALE - 23	SALE - 22	+/-	2024-25	2023-24	2022-23
CTC	257.86	234.19	23.67	225.99	199.01	26.98	235.99	198.29	207.21
DUST	269.91	249.47	20.44	240.03	215.34	24.69	251.29	217.85	219.61
TOTAL	261.94	239.22	22.72	229.54	202.80	26.74	240.49	202.87	210.33

3. QUANTITY OFFERED AND SOLD IN SALE - 23 (IN LAKH KGS)

	OFFERED	SOLD	OUT%	OUT%		OUT% UPTO SALE NO - 23		
				S-23	2023-24	2024-25	2023-24	2022-23
CTC	10.42	8.69	17	22	25	30	42	
DUST	5.74	4.45	22	23	32	34	43	
TOTAL	16.16	13.14	19	22	27	31	42	

4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST (₹)

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
SALE - 23/2024-25	268.26	261.32	287.89	202.90	193.82
SALE - 22/2024-25	243.78	230.99	260.71	182.81	192.69
SALE - 23/2023-24	231.47	228.66	247.65	162.66	181.62

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
OFFERED - S-23/2024-25	40.4	15.7	28.8	8.4	6.7
SOLD - S-23/2024-25	43.1	14.0	27.4	9.0	6.5

6. PRICE RANGE - CTC LEAF & ALL DUST (FURTHER BREAK UP ON PAGE -2)

RANGE	2024-25		UPTO SALE - 23		
	SALE - 23	SALE - 22	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	12.0	4.7	4.1	0.9	1.2
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	2.6	2.7	2.1	0.4	0.8
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	3.3	3.3	3.2	0.5	1.4
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	5.3	5.5	4.8	1.5	2.0
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	5.5	3.1	5.4	2.7	3.7
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	7.0	7.0	8.3	5.5	5.2
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	5.4	5.9	6.5	5.7	4.9
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	6.7	5.9	7.2	6.5	5.6
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	8.3	9.4	8.4	8.5	7.6
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	5.4	7.8	6.7	9.4	8.2
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	6.1	7.2	6.8	8.6	9.8
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	4.6	6.9	6.0	5.8	10.3
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	6.6	7.2	8.4	8.4	12.0
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	6.9	9.2	8.1	11.4	11.2
O. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	11.3	12.5	9.3	10.4	9.9
P. % OF TEA SELLING BETWEEN ₹ 100.00-119.99	2.5	1.4	4.6	13.2	5.3
Q. % OF TEA SELLING BELOW ₹ 100.00	0.3	0.4	0.2	0.5	0.9

7. FUTURE OFFERINGS (IN PACKAGES)

	2024-25			2023-24			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	
KOL S/25	June 03, 2024	41729	363391	June 01, 2023	76221	494851	-131460
GUW S/25	May 31, 2024	99464	714454	May 31, 2023	112020	756176	-41722
SLG S/25	June 01, 2024	66518	672418	June 01, 2023	85221	884789	-212371

CURRENCY RATES: 1USD = 83.43 INR, 1GBP = 106.74 INR, 1EUR = 90.86 INR (SOURCE : in.reuters.com 7th June 2024)

KOLKATA PRICE RANGE SALE 14 - 23

ASSAM ESTATE

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	7.2	2.0	2.2
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	3.6	0.8	1.4
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	5.5	1.1	2.3
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	8.1	2.9	3.5
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	8.6	5.2	5.9
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	12.5	10.2	7.9
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	9.8	10.1	7.4
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	10.0	11.3	8.9
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	12.0	15.2	11.2
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	8.3	14.0	11.3
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	6.5	10.4	11.5
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	2.8	4.6	8.4
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	2.4	6.2	8.3
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	1.7	4.2	6.3
O. % OF TEA SELLING BELOW ₹ 140.00	0.7	1.6	3.4

ASSAM BLF

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 300.00	0.5	0.0	1.1
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	0.2	0.9	0.9
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	0.9	0.6	1.2
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	2.3	1.7	4.3
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	3.5	4.6	5.8
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	9.4	9.6	9.6
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	15.3	11.3	19.3
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	29.2	19.4	23.3
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	25.3	39.2	23.3
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	11.7	11.4	9.1
K. % OF TEA SELLING BELOW ₹ 120.00	1.7	1.4	2.2

DOOARS/TERAI ESTATE

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 380.00	1.8	0.0	2.2
B. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	3.0	0.4	2.7
C. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	1.7	2.1	2.8
D. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	8.2	5.4	8.2
E. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	21.1	13.6	16.0
F. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	17.1	16.4	14.3
G. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	18.5	17.5	10.2
H. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	8.9	13.5	10.6
I. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	8.2	14.5	10.4
J. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	3.0	8.2	8.1
K. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	1.8	4.1	5.2
L. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	2.1	2.5	3.4
M. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	2.9	1.3	2.9
N. % OF TEA SELLING BELOW ₹ 140.00	1.6	0.5	3.0

DOOARS/TERAI BLF

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 250.00	2.1	0.1	0.3
B. % OF TEA SELLING BETWEEN ₹ 230.00-249.99	2.1	1.1	1.1
C. % OF TEA SELLING BETWEEN ₹ 210.00-229.99	2.5	2.7	2.9
D. % OF TEA SELLING BETWEEN ₹ 190.00-209.99	4.3	3.8	8.0
E. % OF TEA SELLING BETWEEN ₹ 170.00-189.99	10.8	3.0	13.3
F. % OF TEA SELLING BETWEEN ₹ 150.00-169.99	11.4	7.0	15.7
G. % OF TEA SELLING BETWEEN ₹ 130.00-149.99	25.6	15.7	20.7
H. % OF TEA SELLING BETWEEN ₹ 110.00-129.99	36.3	56.2	29.4
I. % OF TEA SELLING BETWEEN ₹ 90.00-109.99	4.5	10.3	8.0
J. % OF TEA SELLING BELOW ₹ 90.00	0.4	0.0	0.5

CACHAR/TRIPURA

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 340.00	4.9	0.1	1.0
B. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	2.8	0.1	1.5
C. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	3.5	0.2	1.9
D. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	2.5	0.6	3.7
E. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	6.3	3.0	4.9
F. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	8.5	6.5	8.8
G. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	9.1	12.3	10.6
H. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	15.5	17.3	13.8
I. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	14.9	15.6	12.8
J. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	18.3	21.3	19.2
K. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	10.7	12.2	13.3
L. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	1.4	9.5	4.1
M. % OF TEA SELLING BELOW ₹ 120.00	1.6	1.4	4.2