

**1. MARKET DESCRIPTION :**

- DEMAND - FAIR FOR LEAF AND GOOD FOR DUST
- ALL CATEGORIES OF ASSAM EASED FOLLOWING QUALITY AND WITNESSED SOME WITHDRAWALS.
- NOMINAL WEIGHT OF DOOARS ESTATES AND BOUGHT LEAF SOLD LOWER THAN LAST WEEK'S LEVELS WITH THE LATTER BEING DISCOUNTED WITH SUBSTANTIAL WITHDRAWALS
- DUST ALMOST FOLLOWED A SIMILAR TREND. MEDIUM ASSAMS HOWEVER SOLD AROUND LAST.
- MAJOR BLENDERS AND WESTERN INDIA WERE THE MAINSTAY . SELECT ENQUIRY FROM EXPORTERS AND LOCAL TRADERS.

**2. TOTAL AUCTION WEIGHTED AVERAGE ( ₹ )**

|       | 2024-25   |           |       | 2023-24   |           |       | UPTO SALE - 45 |         |         |
|-------|-----------|-----------|-------|-----------|-----------|-------|----------------|---------|---------|
|       | SALE - 45 | SALE - 44 | +/-   | SALE - 45 | SALE - 42 | +/-   | 2024-25        | 2023-24 | 2022-23 |
| CTC   | 252.49    | 255.38    | -2.89 | 215.31    | 222.43    | -7.13 | 268.92         | 218.39  | 226.10  |
| DUST  | 270.30    | 277.20    | -6.90 | 214.18    | 218.23    | -4.06 | 293.83         | 228.11  | 249.03  |
| TOTAL | 258.98    | 264.51    | -5.53 | 214.91    | 221.08    | -6.17 | 278.36         | 221.35  | 232.54  |

**3. QUANTITY OFFERED AND SOLD IN SALE - 45 (IN LAKH KGS)**

|       | OFFERED | SOLD  | OUT% | OUT% UPTO SALE NO - 45 |         |         |         |
|-------|---------|-------|------|------------------------|---------|---------|---------|
|       |         |       |      | S-45 2023-24           | 2024-25 | 2023-24 | 2022-23 |
| CTC   | 23.97   | 15.87 | 34   | 39                     | 22      | 27      | 31      |
| DUST  | 11.78   | 9.10  | 23   | 39                     | 20      | 33      | 26      |
| TOTAL | 35.75   | 24.97 | 30   | 39                     | 21      | 29      | 30      |

**4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST ( ₹ )**

|                   | BROKENS | FANNINGS | DUST   | SECONDARIES |        |
|-------------------|---------|----------|--------|-------------|--------|
|                   |         |          |        | LEAF        | DUST   |
| SALE - 45/2024-25 | 258.72  | 248.40   | 285.40 | 213.77      | 218.26 |
| SALE - 44/2024-25 | 262.15  | 256.11   | 292.58 | 219.86      | 224.00 |
| SALE - 45/2023-24 | 222.10  | 219.50   | 232.12 | 157.53      | 152.17 |

**5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST**

|                        | BROKENS | FANNINGS | DUST | SECONDARIES |      |
|------------------------|---------|----------|------|-------------|------|
|                        |         |          |      | LEAF        | DUST |
| OFFERED - S-45/2024-25 | 48.8    | 13.3     | 26.3 | 5.0         | 6.6  |
| SOLD - S-45/2024-25    | 46.4    | 10.8     | 28.2 | 6.3         | 8.2  |

**6. PRICE RANGE - CTC LEAF & ALL DUST (FURTHER BREAK UP ON PAGE -2)**

| RANGE                                       | 2024-25   |           | UPTO SALE - 45 |         |         |
|---|-----------|-----------|----------------|---------|---------|
|   | SALE - 45 | SALE - 44 | 2024-25        | 2023-24 | 2022-23 |
| A. % OF TEA SELLING ABOVE ₹ 400.00          | 1.6       | 1.9       | 6.2            | 2.1     | 2.1     |
| B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99 | 0.4       | 0.5       | 3.6            | 1.0     | 1.3     |
| C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99 | 1.0       | 1.8       | 5.1            | 1.3     | 2.2     |
| D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99 | 2.7       | 4.5       | 7.7            | 1.8     | 3.7     |
| E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99 | 7.8       | 6.9       | 9.5            | 2.5     | 5.6     |
| F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99 | 10.6      | 14.7      | 11.7           | 4.9     | 8.7     |
| G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99 | 10.0      | 9.7       | 7.9            | 6.8     | 7.1     |
| H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99 | 14.7      | 15.2      | 7.6            | 8.9     | 7.7     |
| I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99 | 17.6      | 10.1      | 7.9            | 10.8    | 8.1     |
| J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99 | 10.7      | 14.3      | 8.1            | 10.8    | 7.6     |
| K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99 | 10.2      | 10.0      | 7.8            | 11.2    | 8.0     |
| L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99 | 8.5       | 8.7       | 7.0            | 7.7     | 8.3     |
| M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99 | 3.2       | 1.4       | 4.0            | 7.6     | 10.0    |
| N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99 | 0.6       | 0.3       | 2.6            | 7.9     | 7.1     |
| O. % OF TEA SELLING BETWEEN ₹ 120.00-139.99 | 0.0       | 0.1       | 2.4            | 6.6     | 6.8     |
| P. % OF TEA SELLING BETWEEN ₹ 100.00-119.99 | 0.3       | 0.0       | 0.9            | 7.1     | 4.6     |
| Q. % OF TEA SELLING BELOW ₹ 100.00          | 0.1       | 0.0       | 0.1            | 1.0     | 1.2     |

**7. FUTURE OFFERINGS (IN PACKAGES)**

|          | 2024-25           |        |         | 2023-24           |        |         | +/-     |
|----------|-------------------|--------|---------|-------------------|--------|---------|---------|
|          | CLOSING DATE      | FOR    | UPTO    | CLOSING DATE      | FOR    | UPTO    |         |
| KOL S/48 | October 28, 2024  | 142009 | 2537044 | November 01, 2023 | 135509 | 2799678 | -262634 |
| GUW S/49 | November 05, 2024 | 170802 | 4075719 | November 06, 2023 | 198379 | 3887747 | 187972  |
| SLG S/47 | October 17, 2024  | 142067 | 3227327 | October 17, 2023  | 150778 | 3665020 | -437693 |

CURRENCY RATES: 1USD = 84.37 INR, 1GBP = 109.40 INR, 1EUR = 90.96 INR (SOURCE : in.reuters.com 8th November 2024)

**KOLKATA PRICE RANGE SALE 14 - 45**

**ASSAM ESTATE**

| Price Range                                 | 2024-25 | 2023-24 | 2022-23 |
|---|---------|---------|---------|
| A. % OF TEA SELLING ABOVE ₹ 400.00          | 8.9     | 3.3     | 3.5     |
| B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99 | 5.1     | 1.6     | 2.2     |
| C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99 | 7.2     | 2.0     | 3.6     |
| D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99 | 10.8    | 2.8     | 6.1     |
| E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99 | 13.2    | 3.8     | 8.9     |
| F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99 | 15.8    | 7.3     | 13.3    |
| G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99 | 10.1    | 10.0    | 10.1    |
| H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99 | 9.0     | 12.7    | 10.8    |
| I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99 | 7.7     | 15.3    | 9.6     |
| J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99 | 5.5     | 14.1    | 7.7     |
| K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99 | 3.6     | 11.7    | 6.8     |
| L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99 | 1.4     | 5.1     | 5.5     |
| M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99 | 0.8     | 4.2     | 5.0     |
| N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99 | 0.4     | 3.1     | 3.9     |
| O. % OF TEA SELLING BELOW ₹ 140.00          | 0.2     | 3.1     | 2.9     |

**ASSAM BLF**

| Price Range                                 | 2024-25 | 2023-24 | 2022-23 |
|---|---------|---------|---------|
| A. % OF TEA SELLING ABOVE ₹ 300.00          | 3.1     | 0.3     | 1.4     |
| B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99 | 3.0     | 0.7     | 1.7     |
| C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99 | 6.3     | 1.7     | 3.8     |
| D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99 | 11.9    | 3.5     | 9.2     |
| E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99 | 20.8    | 6.9     | 11.3    |
| F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99 | 21.5    | 13.8    | 12.8    |
| G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99 | 12.8    | 14.3    | 17.9    |
| H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99 | 9.2     | 20.3    | 21.3    |
| I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99 | 6.9     | 27.6    | 12.7    |
| J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99 | 3.0     | 9.0     | 5.5     |
| K. % OF TEA SELLING BELOW ₹ 120.00          | 1.5     | 1.9     | 2.4     |

**DOOARS/TERAI ESTATE**

| Price Range                                 | 2024-25 | 2023-24 | 2022-23 |
|---|---------|---------|---------|
| A. % OF TEA SELLING ABOVE ₹ 380.00          | 0.6     | 0.0     | 0.5     |
| B. % OF TEA SELLING BETWEEN ₹ 360.00-379.99 | 1.1     | 0.1     | 0.6     |
| C. % OF TEA SELLING BETWEEN ₹ 340.00-359.99 | 1.6     | 0.6     | 0.6     |
| D. % OF TEA SELLING BETWEEN ₹ 320.00-339.99 | 4.9     | 1.6     | 2.7     |
| E. % OF TEA SELLING BETWEEN ₹ 300.00-319.99 | 16.2    | 4.3     | 8.8     |
| F. % OF TEA SELLING BETWEEN ₹ 280.00-299.99 | 23.0    | 7.1     | 11.2    |
| G. % OF TEA SELLING BETWEEN ₹ 260.00-279.99 | 20.1    | 9.9     | 9.7     |
| H. % OF TEA SELLING BETWEEN ₹ 240.00-259.99 | 11.5    | 13.8    | 14.2    |
| I. % OF TEA SELLING BETWEEN ₹ 220.00-239.99 | 8.7     | 15.9    | 17.5    |
| J. % OF TEA SELLING BETWEEN ₹ 200.00-219.99 | 3.9     | 16.3    | 15.1    |
| K. % OF TEA SELLING BETWEEN ₹ 180.00-199.99 | 5.4     | 12.9    | 9.5     |
| L. % OF TEA SELLING BETWEEN ₹ 160.00-179.99 | 1.2     | 11.6    | 5.0     |
| M. % OF TEA SELLING BETWEEN ₹ 140.00-159.99 | 1.2     | 4.3     | 2.4     |
| N. % OF TEA SELLING BELOW ₹ 140.00          | 0.5     | 1.5     | 2.2     |

**DOOARS/TERAI BLF**

| Price Range                                 | 2024-25 | 2023-24 | 2022-23 |
|---|---------|---------|---------|
| A. % OF TEA SELLING ABOVE ₹ 250.00          | 1.3     | 0.0     | 0.1     |
| B. % OF TEA SELLING BETWEEN ₹ 230.00-249.99 | 2.7     | 0.4     | 0.3     |
| C. % OF TEA SELLING BETWEEN ₹ 210.00-229.99 | 8.0     | 1.3     | 1.9     |
| D. % OF TEA SELLING BETWEEN ₹ 190.00-209.99 | 26.9    | 2.7     | 5.3     |
| E. % OF TEA SELLING BETWEEN ₹ 170.00-189.99 | 21.9    | 3.5     | 8.9     |
| F. % OF TEA SELLING BETWEEN ₹ 150.00-169.99 | 12.7    | 7.1     | 12.0    |
| G. % OF TEA SELLING BETWEEN ₹ 130.00-149.99 | 13.2    | 17.3    | 22.7    |
| H. % OF TEA SELLING BETWEEN ₹ 110.00-129.99 | 11.8    | 44.0    | 32.4    |
| I. % OF TEA SELLING BETWEEN ₹ 90.00-109.99  | 1.2     | 23.2    | 14.7    |
| J. % OF TEA SELLING BELOW ₹ 90.00           | 0.1     | 0.4     | 1.7     |

**CACHAR/TRIPURA**

| Price Range                                 | 2024-25 | 2023-24 | 2022-23 |
|---|---------|---------|---------|
| A. % OF TEA SELLING ABOVE ₹ 340.00          | 3.2     | 0.1     | 0.3     |
| B. % OF TEA SELLING BETWEEN ₹ 320.00-339.99 | 2.5     | 0.4     | 0.8     |
| C. % OF TEA SELLING BETWEEN ₹ 300.00-319.99 | 3.7     | 1.1     | 3.0     |
| D. % OF TEA SELLING BETWEEN ₹ 280.00-299.99 | 3.7     | 2.4     | 4.0     |
| E. % OF TEA SELLING BETWEEN ₹ 260.00-279.99 | 6.3     | 4.2     | 3.6     |
| F. % OF TEA SELLING BETWEEN ₹ 240.00-259.99 | 15.3    | 3.1     | 6.6     |
| G. % OF TEA SELLING BETWEEN ₹ 220.00-239.99 | 24.8    | 6.1     | 9.6     |
| H. % OF TEA SELLING BETWEEN ₹ 200.00-219.99 | 22.3    | 16.1    | 12.0    |
| I. % OF TEA SELLING BETWEEN ₹ 180.00-199.99 | 9.6     | 23.0    | 16.3    |
| J. % OF TEA SELLING BETWEEN ₹ 160.00-179.99 | 5.5     | 19.0    | 27.4    |
| K. % OF TEA SELLING BETWEEN ₹ 140.00-159.99 | 2.5     | 15.3    | 11.0    |
| L. % OF TEA SELLING BETWEEN ₹ 120.00-139.99 | 0.4     | 7.1     | 4.1     |
| M. % OF TEA SELLING BELOW ₹ 120.00          | 0.2     | 2.0     | 1.2     |