


1. MARKET DESCRIPTION :

- DEMAND - GOOD FOR LEAF AND WEAK FOR DUST.
- LEVELS FOR ALL SORTS WERE IRREGULAR AROUND LAST AND ALSO TENDED EASIER.
- BOLDER BROKENS MET WITH IMPROVED ENQUIRY. FANNINGS WITNESSED SOME WITHDRAWALS. EARLIER REPRINTS CONTINUED WITH BETTER OFFTAKE.
- DUST - LEVELS TENDED EASIER WITH HIGH WITHDRAWALS.
- INTERNAL BUYERS - OPERATED.
- WESTERN INDIA & HUL WERE LESS FORCEFUL. TCPL AND EXPORTERS WERE SELECTIVE.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2023-24			2022-23			UPTO SALE - 8		
	SALE - 8	SALE - 7	+/-	SALE - 8	SALE - 7	+/-	2023-24	2022-23	2021-22
CTC	125.14	132.87	-7.74	DROPPED	138.87	-138.87	186.32	188.68	183.46
DUST	115.43	118.65	-3.22	DROPPED	141.45	-141.45	180.57	192.29	178.87
TOTAL	121.45	128.05	-6.61	DROPPED	139.49	-139.49	184.70	189.67	182.11

3. QUANTITY OFFERED AND SOLD IN SALE - 8 (IN LAKH KGS)

	OFFERED	SOLD	OUT%	OUT%	OUT% UPTO SALE NO - 8		
				S-8 2022-23	2023-24	2022-23	2021-22
CTC	11.62	8.77	25	0	32	33	27
DUST	8.14	5.38	34	0	38	28	33
TOTAL	19.76	14.15	28	0	34	32	29

4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST (₹)

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
SALE - 8/2023-24	135.08	117.63	126.67	101.37	89.50
SALE - 7/2023-24	134.43	136.96	125.10	100.65	92.20
SALE - 8/2022-23	DROPPED	DROPPED	DROPPED	DROPPED	DROPPED

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
OFFERED - S-8/2023-24	31.3	19.7	29.0	7.8	11.9
SOLD - S-8/2023-24	34.7	18.7	26.6	8.6	11.2

6. PRICE RANGE - CTC LEAF & ALL DUST (FURTHER BREAK UP ON PAGE -2)

RANGE	2023-24		UPTO SALE - 8		
	SALE - 8	SALE - 7	2023-24	2022-23	2021-22
A. % OF TEA SELLING ABOVE ₹ 400.00	0.0	0.1	0.6	0.4	0.4
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	0.0	0.0	0.3	0.3	0.2
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	0.0	0.0	0.5	0.7	0.5
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	0.0	0.0	0.7	1.1	0.8
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	0.0	0.1	1.3	1.9	1.2
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	0.1	0.1	2.3	3.4	2.1
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	0.1	0.1	2.8	3.6	3.0
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	0.2	0.6	4.6	4.8	3.5
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	0.3	0.6	6.2	6.1	4.5
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	0.8	2.1	8.9	6.6	6.4
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	1.6	1.9	10.3	8.9	9.0
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	1.8	2.9	8.7	9.7	11.3
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	6.4	7.4	11.3	14.3	15.0
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	13.1	13.5	14.4	14.7	18.0
O. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	22.1	23.4	13.6	13.5	16.3
P. % OF TEA SELLING BETWEEN ₹ 100.00-119.99	27.5	28.4	10.5	9.2	7.3
Q. % OF TEA SELLING BELOW ₹ 100.00	25.8	19.0	3.0	0.9	0.6

7. FUTURE OFFERINGS (IN PACKAGES)

	2023-24			2022-23			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	UPTO
KOL S/10	February 15, 2024	1760	3857204	N/A	0	3931749	-74545
GUW S/10	February 14, 2024	6140	4719342	N/A	0	4659572	59770
SLG S/10	February 15, 2024	9003	5130069	N/A	0	4946069	184000

CURRENCY RATES: 1USD = 82.91 INR, 1GBP = 105.10 INR, 1EUR = 89.99 INR (SOURCE : in.reuters.com 22nd February 2024)

GUWAHATI PRICE RANGE SALE 14 - 8

ASSAM ESTATE

Price Range	2023-24	2022-23	2021-22
A. % OF TEA SELLING ABOVE ₹ 400.00	1.1	0.9	0.8
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	0.6	0.7	0.5
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	0.9	1.3	0.9
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	1.3	2.1	1.7
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	2.2	3.4	2.3
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	3.8	5.9	4.0
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	4.4	6.0	5.5
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	7.1	8.3	6.2
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	9.6	9.8	7.7
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	13.2	9.1	10.0
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	14.3	10.9	12.1
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	9.1	8.9	12.3
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	8.9	10.7	11.3
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	9.5	9.4	10.4
O. % OF TEA SELLING BELOW ₹ 140.00	14.1	12.7	14.4

ASSAM BLF

Price Range	2023-24	2022-23	2021-22
A. % OF TEA SELLING ABOVE ₹ 300.00	0.7	1.1	0.8
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	0.6	1.0	0.6
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	1.4	1.4	0.9
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	2.4	2.6	1.6
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	4.3	4.1	3.4
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	5.7	7.1	6.4
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	8.3	10.5	11.1
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	14.5	18.4	18.8
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	20.3	19.6	24.9
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	20.6	19.5	21.5
K. % OF TEA SELLING BELOW ₹ 120.00	21.1	14.8	10.1

CACHAR/TRIPURA

Price Range	2023-24	2022-23	2021-22
A. % OF TEA SELLING ABOVE ₹ 300.00	0.3	0.4	0.0
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	0.2	0.4	0.1
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	0.7	0.7	0.4
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	1.0	1.3	1.1
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	4.2	3.7	2.8
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	8.6	7.6	6.8
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	9.7	11.5	8.1
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	13.7	17.1	16.3
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	19.0	22.1	24.8
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	19.7	21.9	26.0
K. % OF TEA SELLING BELOW ₹ 120.00	22.9	13.3	13.6