


1. MARKET DESCRIPTION :

- FAIR DEMAND FOR LEAF, SUBDUED FOR DUST.
- LEVELS FOR ALL SORTS WERE IRREGULAR AND EASED IN LINE WITH QUALITY.
- NOMINAL QUALITY OF REPRINT & IMPROVED QUALITY TEAS WERE WELL COMPETED FOR.
- DUST AVERAGES EASED BY RS. 11 AND ALSO WITNESSED HIGHER OUTLOTS.
- MAJOR BLENDERS & INTERNAL SECTION WERE MAINSTAY WITH SELECTIVE SUPPORT FROM WESTERN INDIA BUYERS.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2023-24			2022-23			UPTO SALE - 20		
	SALE - 20	SALE - 19	+/-	SALE - 20	SALE - 19	+/-	2023-24	2022-23	2021-22
CTC	186.98	192.62	-5.64	179.87	186.01	-6.14	201.14	203.47	209.70
DUST	175.88	187.27	-11.39	176.40	183.69	-7.29	194.55	205.13	200.96
TOTAL	183.91	191.11	-7.21	178.92	185.43	-6.51	199.34	203.85	207.37

3. QUANTITY OFFERED AND SOLD IN SALE - 20 (IN LAKH KGS)

	OFFERED	SOLD	OUT%	OUT% UPTO SALE NO - 20			
				S-20	2022-23	2023-24	2022-23
CTC	17.94	12.57	30	50	35	43	23
DUST	8.81	4.81	45	55	43	52	34
TOTAL	26.75	17.37	35	52	37	45	26

4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST (₹)

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
SALE - 20/2023-24	188.56	198.22	185.37	146.51	143.70
SALE - 19/2023-24	191.89	210.83	196.18	148.99	150.00
SALE - 20/2022-23	182.75	188.47	186.41	144.94	137.70

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
OFFERED - S-20/2023-24	48.0	14.2	28.0	4.8	4.9
SOLD - S-20/2023-24	50.6	15.5	21.4	6.3	6.3

6. PRICE RANGE - CTC LEAF & ALL DUST (FURTHER BREAK UP ON PAGE -2)

RANGE	2023-24		UPTO SALE - 20		
	SALE - 20	SALE - 19	2023-24	2022-23	2021-22
A. % OF TEA SELLING ABOVE ₹ 400.00	0.2	0.4	0.4	0.4	0.1
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	0.2	0.3	0.4	0.6	0.1
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	0.3	0.2	0.5	1.0	0.3
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	0.4	0.6	0.9	1.7	0.7
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	0.7	1.0	1.6	2.1	1.3
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	2.6	2.3	3.3	3.6	2.4
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	2.4	3.4	3.6	3.6	3.5
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	4.8	3.8	6.3	5.2	4.8
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	5.5	7.9	8.9	8.0	6.6
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	9.9	13.1	12.2	9.0	10.9
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	11.0	11.4	10.5	12.5	17.8
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	8.8	7.4	8.4	12.1	23.6
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	11.4	12.7	11.1	14.1	23.1
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	14.3	15.4	14.4	14.4	4.6
O. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	21.3	13.5	13.1	8.6	0.2
P. % OF TEA SELLING BELOW ₹ 120.00	6.1	6.6	4.6	3.1	0.0

7. FUTURE OFFERINGS (IN PACKAGES)

	2023-24			2022-23			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	
KOL S/22	May 12, 2023	40981	288350	May 14, 2022	39750	385973	-97623
GUW S/22	May 10, 2023	71736	473653	May 11, 2022	61959	555065	-81412
SLG S/22	May 11, 2023	84520	598189	May 12, 2022	71636	631079	-32890

CURRENCY RATES: 1USD = 82.78 INR, 1GBP = 102.62 INR, 1EUR = 89.09 INR (SOURCE : in.reuters.com 19th May 2023)

GUWAHATI PRICE RANGE SALE 14 - 20

ASSAM ESTATE

Price Range	2023-24	2022-23	2021-22
A. % OF TEA SELLING ABOVE ₹ 400.00	0.8	1.0	0.2
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	0.8	1.2	0.4
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	1.0	2.2	0.7
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	1.7	3.6	1.7
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	3.1	4.2	3.1
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	6.2	6.7	5.8
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	6.4	6.7	8.3
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	10.7	9.2	11.0
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	13.7	12.7	13.9
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	19.8	11.8	17.6
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	13.7	13.8	17.8
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	7.0	10.7	10.2
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	6.6	7.9	7.1
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	5.4	4.6	2.0
O. % OF TEA SELLING BELOW ₹ 140.00	3.2	3.7	0.3

ASSAM BLF

Price Range	2023-24	2022-23	2021-22
A. % OF TEA SELLING ABOVE ₹ 300.00	0.4	1.3	0.1
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	0.6	0.7	0.3
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	1.6	1.5	0.4
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	3.3	3.4	1.5
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	3.8	6.2	5.9
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	5.8	11.0	17.0
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	9.3	13.4	33.2
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	16.1	19.9	34.9
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	25.1	24.2	6.6
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	26.1	14.2	0.1
K. % OF TEA SELLING BELOW ₹ 120.00	8.0	4.4	0.0

CACHAR/TRIPURA

Price Range	2023-24	2022-23	2021-22
A. % OF TEA SELLING ABOVE ₹ 300.00	1.2	1.6	0.0
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	0.3	0.8	0.5
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	2.3	1.6	1.0
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	4.1	3.9	1.9
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	9.0	5.8	12.1
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	22.6	16.2	25.5
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	21.4	16.0	28.4
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	15.8	15.6	25.0
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	9.7	13.5	4.3
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	5.8	10.1	1.3
K. % OF TEA SELLING BELOW ₹ 120.00	7.8	15.0	0.0