


1. MARKET DESCRIPTION :

- DEMAND - STRONG.
- LEVELS FOR BEST/GOOD AND BETTER MEDIUM ASSAMS IN THE LEAF CATEGORY WERE BARELY STEADY AND AT TIMES TENDED EASIER . MEDIUM AND BELOW MEDIUM VARIETIES REMAINED FIRM .
- NOMINAL WEIGHT OF DOOARS ESTATES WERE WELL COMPETED FOR, DOOARS BOUGHT LEAF WERE IRREGULAR AND WITNESSED SOME OUTLOTS.
- ALL DUSTS WERE FULLY FIRM AND OFTEN TENDED DEARER. DUST AVERAGES WERE HIGHER BY RS 16/- THAN THE PREVIOUS WEEK.
- MAJOR BLENDERS WERE THE MAINSTAY WITH GOOD SUPPORT FROM WESTERN INDIA,EXPORTERS AND LOCAL DEALERS.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2024-25			2023-24			UPTO SALE - 37		
	SALE - 37	SALE - 36	+/-	SALE - 37	SALE - 36	+/-	2024-25	2023-24	2022-23
CTC	284.45	280.34	4.11	208.79	215.41	-6.61	271.73	218.85	233.22
DUST	320.54	304.97	15.56	224.20	221.11	3.09	296.15	231.53	256.43
TOTAL	299.54	290.34	9.20	213.70	217.32	-3.61	281.04	222.65	239.71

3. QUANTITY OFFERED AND SOLD IN SALE - 37 (IN LAKH KGS)

	OFFERED	SOLD	OUT%	OUT% UPTO SALE NO - 37			
				S-37 2023-24	2024-25	2023-24	2022-23
CTC	19.21	15.16	21	27	20	28	30
DUST	12.26	10.90	11	31	21	33	25
TOTAL	31.47	26.07	17	28	20	30	29

4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST (₹)

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
SALE - 37/2024-25	290.41	278.30	336.23	239.77	245.81
SALE - 36/2024-25	289.82	272.20	323.01	232.75	230.04
SALE - 37/2023-24	214.89	208.69	238.15	161.44	159.20

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
OFFERED - S-37/2024-25	44.6	12.8	32.4	3.7	6.6
SOLD - S-37/2024-25	42.5	11.6	34.6	4.1	7.3

6. PRICE RANGE - CTC LEAF & ALL DUST (FURTHER BREAK UP ON PAGE -2)

RANGE	2024-25		UPTO SALE - 37		
	SALE - 37	SALE - 36	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	7.0	6.1	8.3	2.1	2.8
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	7.6	4.3	4.6	0.8	1.8
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	4.5	4.7	6.1	1.3	3.0
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	13.6	11.7	8.7	1.8	5.0
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	12.1	11.8	9.2	2.8	7.1
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	12.9	15.2	10.1	5.8	9.9
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	6.9	7.4	6.4	7.5	6.6
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	6.7	5.8	6.3	8.9	7.0
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	6.6	7.4	6.8	10.7	7.4
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	6.5	6.0	6.5	10.5	6.7
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	6.0	6.6	7.0	10.1	7.1
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	4.8	4.0	5.1	7.5	7.4
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	4.5	6.7	5.4	7.6	8.5
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	0.2	2.1	4.0	7.7	6.8
O. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	0.0	0.1	3.9	6.4	6.0
P. % OF TEA SELLING BETWEEN ₹ 100.00-119.99	0.0	0.0	1.4	7.4	5.4
Q. % OF TEA SELLING BELOW ₹ 100.00	0.1	0.0	0.1	1.1	1.8

7. FUTURE OFFERINGS (IN PACKAGES)

	2024-25			2023-24			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	
KOL S/39	September 07, 2024	133814	1546521	September 07, 2023	112071	1929547	-383026
GUW S/39	September 06, 2024	192993	2646989	September 06, 2023	179584	2536788	110201
SLG S/39	September 06, 2024	139315	2326584	September 06, 2023	149694	2789149	-462565

CURRENCY RATES: 1USD = 83.98 INR, 1GBP = 109.58 INR, 1EUR = 92.51 INR (SOURCE : in.reuters.com 12th September 2024)

KOLKATA PRICE RANGE SALE 14 - 37

ASSAM ESTATE

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	12.3	3.4	4.7
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	6.8	1.4	2.9
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	8.8	2.0	5.0
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	12.5	2.9	8.3
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	13.1	4.3	11.4
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	13.7	8.8	15.1
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	8.2	11.2	9.2
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	7.1	12.9	9.5
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	6.4	15.2	7.8
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	4.4	13.3	5.7
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	3.4	10.2	5.7
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	1.5	4.9	4.7
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	1.1	4.1	4.1
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	0.6	2.9	3.5
O. % OF TEA SELLING BELOW ₹ 140.00	0.4	2.6	2.3

ASSAM BLF

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 300.00	2.9	0.4	1.8
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	2.5	0.6	2.1
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	5.6	1.7	4.2
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	8.4	3.6	10.7
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	13.3	6.9	11.9
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	20.7	12.9	11.6
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	17.2	14.7	15.7
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	13.2	21.1	19.1
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	10.1	27.0	13.4
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	4.4	9.0	6.5
K. % OF TEA SELLING BELOW ₹ 120.00	1.5	2.1	3.0

DOOARS/TERAI ESTATE

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 380.00	1.0	0.0	0.6
B. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	1.8	0.1	0.8
C. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	2.5	0.8	0.9
D. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	7.6	2.2	3.9
E. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	18.8	5.4	11.3
F. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	21.3	9.0	13.1
G. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	19.6	11.3	11.9
H. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	10.0	15.4	16.2
I. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	7.3	18.6	15.9
J. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	3.1	16.6	11.3
K. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	3.0	9.6	6.3
L. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	1.3	7.6	3.7
M. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	1.8	2.7	1.9
N. % OF TEA SELLING BELOW ₹ 140.00	0.8	0.7	2.3

DOOARS/TERAI BLF

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 250.00	1.8	0.0	0.1
B. % OF TEA SELLING BETWEEN ₹ 230.00-249.99	3.4	0.5	0.5
C. % OF TEA SELLING BETWEEN ₹ 210.00-229.99	6.5	1.6	2.2
D. % OF TEA SELLING BETWEEN ₹ 190.00-209.99	9.2	2.7	5.6
E. % OF TEA SELLING BETWEEN ₹ 170.00-189.99	16.8	3.7	9.6
F. % OF TEA SELLING BETWEEN ₹ 150.00-169.99	19.7	7.4	10.7
G. % OF TEA SELLING BETWEEN ₹ 130.00-149.99	21.3	16.3	19.5
H. % OF TEA SELLING BETWEEN ₹ 110.00-129.99	19.1	41.5	29.4
I. % OF TEA SELLING BETWEEN ₹ 90.00-109.99	2.0	25.8	20.1
J. % OF TEA SELLING BELOW ₹ 90.00	0.2	0.5	2.4

CACHAR/TRIPURA

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 340.00	4.1	0.1	0.5
B. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	2.6	0.4	1.2
C. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	3.7	1.2	3.7
D. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	3.2	1.9	3.4
E. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	7.0	3.7	3.8
F. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	15.0	3.6	8.7
G. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	17.5	7.5	11.7
H. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	22.7	16.4	13.2
I. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	12.4	22.8	15.2
J. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	7.4	19.6	22.1
K. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	3.5	13.1	10.5
L. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	0.5	7.4	4.4
M. % OF TEA SELLING BELOW ₹ 120.00	0.3	2.3	1.8