

**1. MARKET DESCRIPTION :**

- DEMAND- GOOD.
- SELECT GOOD/BEST LIQUORING TEAS SOLD AROUND LAST AND AT TIMES TENDED EASIER. MEDIUM BROKENS OPENED AT FULLY FIRM TO DEARER RATES BUT WERE AROUND LAST LEVELS WITH THE PROGRESS OF SALE. BROWNER SORTS WERE IRREGULARLY EASIER.
- FANNINGS CONTINUED TO ELICIT LESS ENQUIRY. PREMIUM DUST GRADES SOLD AT FIRM LEVELS, BALANCE FOLLOWED A SIMILAR TREND AS LEAF.
- IMPROVED SUPPORT FROM MAJOR BLENDERS PARTICULARLY IN THE DUST SEGMENT. WI BUYERS WERE ACTIVE ON THE LIQUORING VARIETY WITH SUPPORT FROM INTERNAL BUYERS.
- EXPORTERS AND OTHER PACKERS LENT FAIR SUPPORT.
- PERCENTAGE OF TEAS SELLING ABOVE 400/- DROPPED FROM 8.2 TO 6.4.

**2. TOTAL AUCTION WEIGHTED AVERAGE ( ₹ )**

	2024-25			2023-24			UPTO SALE - 27		
	SALE - 27	SALE - 26	+/-	SALE - 27	SALE - 26	+/-	2024-25	2023-24	2022-23
CTC	275.87	267.29	8.58	219.82	218.57	1.24	249.51	210.83	206.88
DUST	255.60	253.45	2.15	205.64	200.86	4.78	231.76	200.71	200.11
TOTAL	268.16	262.08	6.08	215.31	213.64	1.67	243.43	207.95	205.05

**3. QUANTITY OFFERED AND SOLD IN SALE - 27 (IN LAKH KGS)**

	OFFERED	SOLD	OUT%	OUT% UPTO SALE NO - 27			
				S-27 2023-24	2024-25	2023-24	2022-23
CTC	28.70	22.63	21	27	24	30	38
DUST	18.17	13.91	23	30	31	35	42
TOTAL	46.88	36.54	22	28	27	32	39

**4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST ( ₹ )**

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
SALE - 27/2024-25	289.82	261.92	269.28	197.22	189.35
SALE - 26/2024-25	285.55	256.96	271.75	185.24	178.35
SALE - 27/2023-24	227.29	224.24	217.17	158.29	163.33

**5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST**

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
OFFERED - S-27/2024-25	39.6	17.1	32.5	4.6	6.1
SOLD - S-27/2024-25	42.7	14.1	31.6	5.1	6.3

**6. PRICE RANGE - CTC LEAF & ALL DUST (FURTHER BREAK UP ON PAGE -2)**

RANGE	2024-25		UPTO SALE - 27		
	SALE - 27	SALE - 26	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	6.4	8.2	5.6	1.0	1.0
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	5.1	4.4	3.0	0.5	0.8
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	6.5	5.3	3.7	0.8	1.6
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	6.5	6.7	4.8	1.3	2.7
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	6.2	6.0	4.9	2.8	3.8
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	8.8	6.5	6.4	5.5	5.0
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	6.4	4.4	5.5	5.6	4.3
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	6.5	6.1	7.1	6.7	4.4
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	7.6	8.9	8.3	7.0	6.5
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	7.2	8.2	8.0	9.2	7.3
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	8.2	8.1	7.7	9.5	9.1
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	8.7	6.9	7.0	9.0	8.9
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	5.9	6.0	7.8	11.6	11.3
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	4.5	5.4	7.2	12.9	13.0
O. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	3.5	4.6	6.8	11.9	11.7
P. % OF TEA SELLING BETWEEN ₹ 100.00-119.99	1.9	3.4	5.6	4.4	7.7
Q. % OF TEA SELLING BELOW ₹ 100.00	0.1	0.7	0.6	0.2	1.0

**7. FUTURE OFFERINGS (IN PACKAGES)**

	2024-25			2023-24			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	
KOL S/29	June 29, 2024	72649	606545	June 30, 2023	86629	830552	-224007
GUW S/29	June 28, 2024	148654	1198328	June 28, 2023	106450	1141336	56992
SLG S/29	June 29, 2024	126610	1033247	June 30, 2023	122893	1326044	-292797

**GUWAHATI PRICE RANGE SALE 14 - 27**

**ASSAM ESTATE**

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	10.5	1.9	2.0
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	5.0	0.9	1.6
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	6.0	1.5	2.9
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	7.8	2.4	4.8
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	7.9	4.7	6.4
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	10.0	10.0	8.6
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	7.5	9.6	7.5
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	9.2	10.7	7.3
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	9.2	10.0	9.6
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	7.5	13.4	9.5
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	5.9	12.1	9.5
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	3.9	7.3	7.4
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	3.2	6.3	7.5
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	2.5	5.3	6.3
O. % OF TEA SELLING BELOW ₹ 140.00	3.8	3.9	9.0

**ASSAM BLF**

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 300.00	7.5	2.1	2.1
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	3.3	1.1	1.2
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	5.2	2.5	1.4
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	7.6	3.9	3.4
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	9.0	4.7	5.1
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	10.0	6.1	8.6
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	10.6	10.2	10.6
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	12.9	17.1	15.4
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	11.9	21.1	20.0
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	11.5	22.3	18.2
K. % OF TEA SELLING BELOW ₹ 120.00	10.6	8.8	14.1

**CACHAR/TRIPURA**

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 300.00	3.0	0.9	1.2
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	2.2	0.3	0.4
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	3.1	1.2	0.4
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	6.1	1.7	1.8
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	7.9	6.0	3.6
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	9.1	11.3	12.4
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	9.2	18.5	11.2
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	14.7	21.5	15.3
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	17.0	22.1	20.9
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	15.5	13.1	19.2
K. % OF TEA SELLING BELOW ₹ 120.00	12.2	3.4	13.5