

**1. MARKET DESCRIPTION :**

- DEMAND: GOOD.
- LEVELS FOR GOOD/BEST ASSAMS WERE AROUND LAST & ALSO TENDED EASIER. THE BETTER MEDIUM VARIETY WAS STEADY. MEDIUM & PLAINER TYPES WERE IRREGULARLY EASIER.
- PREMIUM DUST WERE WELL COMPETED FOR WHERE AS THE MEDIUM QUALITY EASED.
- MAJOR BLENDERS ACTIVE AT REDUCED LEVELS. WI BUYERS OPERATED ON QUALITY TEAS WITH FAIR SUPPORT FROM INTERNAL SECTION.
- SOME EXPORT ENQUIRY ON LIQUORING BOLDER BROKENS.

**2. TOTAL AUCTION WEIGHTED AVERAGE ( ₹ )**

	2024-25			2023-24			UPTO SALE - 36		
	SALE - 36	SALE - 35	+/-	SALE - 36	SALE - 35	+/-	2024-25	2023-24	2022-23
CTC	263.08	265.67	-2.58	192.32	199.02	-6.70	258.89	207.11	209.04
DUST	255.94	258.38	-2.44	194.12	189.94	4.18	242.93	198.88	205.99
TOTAL	260.45	263.07	-2.62	192.88	196.18	-3.30	253.42	204.71	208.19

**3. QUANTITY OFFERED AND SOLD IN SALE - 36 (IN LAKH KGS)**

	OFFERED	SOLD	OUT%	OUT% UPTO SALE NO - 36			
				S-36	2023-24	2024-25	2023-24
CTC	35.35	27.23	23	33	21	30	32
DUST	19.77	15.88	20	35	27	35	33
TOTAL	55.12	43.10	22	33	23	32	32

**4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST ( ₹ )**

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
SALE - 36/2024-25	274.26	255.69	269.08	211.61	212.05
SALE - 35/2024-25	276.03	258.64	272.11	214.65	209.83
SALE - 36/2023-24	198.66	197.98	204.58	144.85	148.35

**5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST**

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
OFFERED - S-36/2024-25	42.6	15.4	28.7	6.2	7.2
SOLD - S-36/2024-25	42.3	13.6	28.3	7.2	8.5

**6. PRICE RANGE - CTC LEAF & ALL DUST (FURTHER BREAK UP ON PAGE -2)**

RANGE	2024-25		UPTO SALE - 36		
	SALE - 36	SALE - 35	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	1.3	0.8	3.2	0.8	0.8
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	0.9	1.3	2.2	0.4	0.5
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	2.8	3.3	4.1	0.6	1.2
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	7.2	7.3	6.4	1.0	2.2
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	8.2	9.4	6.4	2.0	3.6
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	10.0	8.6	8.2	4.0	6.1
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	7.4	6.9	6.5	4.7	5.2
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	9.9	9.8	8.2	7.1	5.8
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	11.7	13.1	10.0	8.6	7.0
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	12.3	14.7	9.8	10.6	7.1
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	13.7	12.8	9.8	10.4	9.3
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	8.5	7.7	7.8	9.4	9.8
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	4.6	3.3	6.4	12.0	12.2
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	1.3	0.9	4.5	12.8	11.6
O. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	0.2	0.1	3.6	10.5	10.1
P. % OF TEA SELLING BELOW ₹ 120.00	0.0	0.0	2.9	5.1	7.5

**7. FUTURE OFFERINGS (IN PACKAGES)**

	2024-25			2023-24			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	
KOL S/38	August 31, 2024	116820	1412707	August 31, 2023	115409	1817476	-404769
GUW S/38	August 30, 2024	188794	2465269	August 30, 2023	171870	2372053	93216
SLG S/38	August 31, 2024	138035	2187269	August 30, 2023	145689	2639455	-452186

CURRENCY RATES: 1USD = 83.93 INR, 1GBP = 110.48 INR, 1EUR = 92.26 INR (SOURCE : in.reuters.com 6th September 2024)

**GUWAHATI PRICE RANGE SALE 14 - 36**

**ASSAM ESTATE**

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	6.0	1.6	1.6
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	3.9	0.8	1.1
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	6.8	1.1	2.3
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	9.8	1.8	4.2
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	10.2	3.4	6.2
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	12.6	7.0	10.3
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	8.7	7.8	8.9
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	9.8	11.3	9.9
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	9.5	13.1	10.2
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	7.0	15.3	8.8
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	5.9	12.8	9.7
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	3.7	7.9	7.2
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	2.5	6.7	7.1
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	1.6	5.5	5.4
O. % OF TEA SELLING BELOW ₹ 140.00	1.8	4.0	6.9

**ASSAM BLF**

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 300.00	8.1	1.3	2.2
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	4.4	1.1	1.6
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	6.9	2.5	2.0
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	11.4	3.8	3.8
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	13.7	5.4	5.4
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	14.5	7.3	8.8
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	12.2	10.8	12.6
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	10.3	17.9	17.9
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	7.3	21.0	17.8
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	6.0	18.9	15.6
K. % OF TEA SELLING BELOW ₹ 120.00	5.2	9.9	12.3

**CACHAR/TRIPURA**

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 300.00	2.4	0.7	1.1
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	1.9	0.5	0.7
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	5.0	0.7	1.2
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	8.2	2.5	2.1
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	11.7	8.1	5.4
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	14.3	14.5	12.0
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	13.9	15.3	12.9
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	14.8	17.4	14.9
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	11.9	18.2	19.0
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	9.8	16.6	18.4
K. % OF TEA SELLING BELOW ₹ 120.00	5.9	5.5	12.3