


1. MARKET DESCRIPTION :

- DEMAND : STRONG FOR QUALITY ASSAMS, FAIR FOR REMAINDER.
- LEVELS FOR ALL CATEGORIES WERE FULLY FIRM TO DEARER, MEDIUM DUST GRADES SOLD AROUND LAST AND ALSO WITNESSED SOME WITHDRAWALS.
- HUL AND WI WERE ACTIVE ON BRIGHTER LIQUORING TEAS.
- EXPORTERS AND INTERNAL BUYERS ALONG WITH TCPL OPERATED WITH FAIR SUPPORT.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2024-25			2023-24			UPTO SALE - 23		
	SALE - 23	SALE - 22	+/-	SALE - 23	SALE - 22	+/-	2024-25	2023-24	2022-23
CTC	254.64	230.44	24.21	219.88	210.03	9.85	231.92	204.88	199.02
DUST	228.44	215.90	12.54	205.68	198.52	7.17	218.37	196.24	190.70
TOTAL	245.38	225.75	19.63	215.85	206.56	9.29	227.72	202.46	196.89

3. QUANTITY OFFERED AND SOLD IN SALE - 23 (IN LAKH KGS)

	OFFERED	SOLD	OUT%	OUT% UPTO SALE NO - 23			
				S-23 2023-24	2024-25	2023-24	2022-23
CTC	20.08	16.43	18	26	26	33	43
DUST	12.65	8.98	29	29	37	39	50
TOTAL	32.73	25.41	22	27	29	35	45

4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST (₹)

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
SALE - 23/2024-25	270.65	250.80	244.66	172.19	165.95
SALE - 22/2024-25	237.31	233.98	226.55	170.97	170.46
SALE - 23/2023-24	222.27	232.99	216.12	162.97	165.04

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
OFFERED - S-23/2024-25	37.3	16.7	31.3	7.3	7.3
SOLD - S-23/2024-25	41.6	15.7	28.1	7.3	7.2

6. PRICE RANGE - CTC LEAF & ALL DUST (FURTHER BREAK UP ON PAGE -2)

RANGE	2024-25		UPTO SALE - 23		
	SALE - 23	SALE - 22	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	8.9	4.1	3.4	0.7	0.4
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	3.3	2.6	1.8	0.5	0.5
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	3.3	3.2	2.5	0.7	0.9
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	3.6	3.1	3.4	1.1	2.0
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	5.4	4.0	4.1	2.1	2.1
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	5.6	4.9	6.1	4.0	3.4
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	4.5	4.7	5.7	4.4	3.3
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	7.3	5.7	7.9	6.2	4.4
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	8.2	8.3	8.4	8.0	6.9
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	6.5	8.6	8.3	10.9	7.9
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	6.4	7.3	7.6	10.6	10.7
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	4.9	7.0	7.2	8.4	11.2
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	6.8	8.3	9.2	11.0	13.2
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	7.8	8.8	8.6	13.5	14.6
O. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	9.2	11.2	8.4	13.2	11.9
P. % OF TEA SELLING BETWEEN ₹ 100.00-119.99	7.5	7.9	6.9	4.5	6.1
Q. % OF TEA SELLING BELOW ₹ 100.00	0.9	0.3	0.6	0.3	0.3

7. FUTURE OFFERINGS (IN PACKAGES)

	2024-25			2023-24			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	
KOL S/25	June 03, 2024	41729	363391	June 01, 2023	76221	494851	-131460
GUW S/25	May 31, 2024	93846	708836	May 31, 2023	112020	756176	-41722
SLG S/25	June 01, 2024	66518	672418	June 01, 2023	85221	884789	-212371

CURRENCY RATES: 1USD = 83.47 INR, 1GBP = 106.74 INR, 1EUR = 90.94 INR (SOURCE : in.reuters.com 7th June 2024)

GUWAHATI PRICE RANGE SALE 14 - 23

ASSAM ESTATE

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	6.1	1.4	0.9
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	3.0	0.9	1.0
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	4.2	1.3	1.9
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	5.8	2.0	3.6
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	6.6	3.6	3.8
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	9.9	7.1	5.9
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	9.0	7.5	5.8
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	11.7	9.8	7.7
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	11.6	11.7	10.8
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	9.4	16.8	10.8
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	6.6	14.3	12.4
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	4.3	7.1	10.6
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	3.8	6.5	9.0
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	2.8	5.7	7.5
O. % OF TEA SELLING BELOW ₹ 140.00	5.4	4.2	8.1

ASSAM BLF

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 300.00	4.1	1.4	1.4
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	1.7	1.0	0.8
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	3.8	2.1	1.2
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	4.9	3.8	3.1
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	7.5	4.3	5.1
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	8.8	5.5	8.9
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	11.2	9.0	11.8
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	15.5	15.7	17.0
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	15.1	22.7	22.2
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	14.5	25.7	18.2
K. % OF TEA SELLING BELOW ₹ 120.00	13.1	8.9	10.2

CACHAR/TRIPURA

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 300.00	2.6	1.1	1.0
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	2.1	0.1	0.4
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	2.6	1.0	0.9
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	3.3	2.1	2.1
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	6.1	5.4	3.6
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	9.7	15.9	12.7
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	7.6	21.4	15.4
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	16.7	20.4	20.8
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	19.0	18.1	16.8
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	17.2	10.0	14.9
K. % OF TEA SELLING BELOW ₹ 120.00	12.9	4.5	11.4