

**1. MARKET DESCRIPTION :**

- DEMAND - GOOD FOR BOTH LEAF AND DUST
- LEVELS FOR BELOW BEST, GOOD/BETTER MEDIUM ASSAMS WERE AROUND LAST AND AT TIMES TENDED EASIER FOLLOWING QUALITY.
- SELECT BEST ASSAMS WITNESSED SOME OUTLOTS. MEDIUM AND PLAINER VARIETIES CONTINUED TO SELL AT FIRM RATES
- NOMINAL QUANTITY OF DOOARS ESTATES WERE AROUND LAST . BOUGHT LEAF APPRECIATED WITH THE PROGRESS OF THE SALE
- DUSTS FOLLOWED A SIMILAR TREND
- MAJOR BLENDERS WERE THE MAINSTAY WITH GOOD SUPPORT FROM WESTERN INDIA, EXPORTERS AND LOCAL TRADERS

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2024-25			2023-24			UPTO SALE - 39		
	SALE - 39	SALE - 38	+/-	SALE - 39	SALE - 38	+/-	2024-25	2023-24	2022-23
CTC	266.16	276.49	-10.33	215.37	218.53	-3.15	271.60	218.61	230.12
DUST	305.41	310.70	-5.29	226.83	226.32	0.51	297.98	230.87	254.16
TOTAL	280.41	289.34	-8.93	218.94	220.94	-2.00	281.61	222.30	236.82

3. QUANTITY OFFERED AND SOLD IN SALE - 39 (IN LAKH KGS)

	OFFERED	SOLD	OUT%	OUT% UPTO SALE NO - 39			
				S-39 2023-24	2024-25	2023-24	2022-23
CTC	29.90	23.87	20	22	20	28	31
DUST	16.02	13.62	15	32	20	33	26
TOTAL	45.92	37.49	18	25	20	29	30

4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST (₹)

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
SALE - 39/2024-25	269.99	265.69	321.71	234.10	232.95
SALE - 38/2024-25	282.01	265.96	326.41	242.63	234.56
SALE - 39/2023-24	220.59	212.12	238.43	169.74	164.97

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
OFFERED - S-39/2024-25	47.0	13.3	29.0	4.8	5.9
SOLD - S-39/2024-25	47.1	11.1	29.7	5.5	6.7

6. PRICE RANGE - CTC LEAF & ALL DUST (FURTHER BREAK UP ON PAGE -2)

RANGE	2024-25		UPTO SALE - 39		
	SALE - 39	SALE - 38	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	3.9	4.2	7.6	2.0	2.5
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	3.2	4.4	4.5	0.9	1.6
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	6.4	5.7	6.1	1.3	2.6
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	7.4	11.1	8.8	1.8	4.6
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	11.5	14.4	9.8	2.6	6.4
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	11.8	12.8	10.4	5.3	9.4
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	8.8	9.3	6.8	7.3	6.7
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	6.8	6.1	6.3	9.1	7.2
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	6.6	5.9	6.8	10.9	7.9
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	11.1	6.3	6.9	10.8	7.2
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	7.9	6.7	7.1	10.7	7.3
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	13.7	7.3	6.0	7.5	7.8
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	0.6	5.6	5.0	7.5	8.9
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	0.1	0.2	3.4	7.6	6.9
O. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	0.0	0.1	3.3	6.2	6.0
P. % OF TEA SELLING BETWEEN ₹ 100.00-119.99	0.1	0.1	1.2	7.3	5.4
Q. % OF TEA SELLING BELOW ₹ 100.00	0.1	0.0	0.1	1.1	1.5

7. FUTURE OFFERINGS (IN PACKAGES)

	2024-25			2023-24			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	
KOL S/42	September 21, 2024	138475	1823976	September 28, 2023	108913	2271611	-447635
GUW S/42	September 19, 2024	167394	2969028	September 27, 2023	164254	2980052	-11024
SLG S/42	September 17, 2024	135382	2600853	September 28, 2023	134811	3223311	-622458

CURRENCY RATES: 1USD = 83.64 INR, 1GBP = 111.76 INR, 1EUR = 93.23 INR (SOURCE : in.reuters.com 27th September 2024)

KOLKATA PRICE RANGE SALE 14 - 39

ASSAM ESTATE

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	11.2	3.2	4.3
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	6.6	1.4	2.7
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	8.8	2.0	4.4
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	12.6	2.8	7.6
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	13.9	4.0	10.4
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	14.2	8.0	14.4
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	8.7	10.8	9.5
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	7.1	13.0	10.0
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	6.1	15.5	8.8
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	4.4	13.9	6.6
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	3.2	10.8	6.1
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	1.4	5.0	4.9
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	1.0	4.0	4.3
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	0.5	2.9	3.6
O. % OF TEA SELLING BELOW ₹ 140.00	0.3	2.6	2.4

ASSAM BLF

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 300.00	3.1	0.4	1.6
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	2.7	0.6	1.9
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	6.1	1.7	4.1
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	10.1	3.7	10.4
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	15.4	6.6	12.0
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	21.6	13.7	11.7
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	15.3	14.5	16.8
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	11.6	21.3	19.4
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	8.7	26.9	13.2
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	3.8	8.7	6.0
K. % OF TEA SELLING BELOW ₹ 120.00	1.6	1.9	2.8

DOOARS/TERAI ESTATE

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 380.00	0.8	0.0	0.5
B. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	1.5	0.1	0.7
C. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	2.1	0.7	0.8
D. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	6.5	1.9	3.4
E. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	18.0	4.7	10.0
F. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	22.2	8.0	12.2
G. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	20.1	10.5	10.8
H. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	9.7	14.6	15.2
I. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	7.8	17.7	17.3
J. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	3.0	16.6	13.2
K. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	4.6	11.8	7.5
L. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	1.4	9.2	3.9
M. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	1.6	3.1	2.0
N. % OF TEA SELLING BELOW ₹ 140.00	0.7	1.1	2.4

DOOARS/TERAI BLF

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 250.00	1.5	0.0	0.1
B. % OF TEA SELLING BETWEEN ₹ 230.00-249.99	3.0	0.4	0.4
C. % OF TEA SELLING BETWEEN ₹ 210.00-229.99	7.2	1.5	2.0
D. % OF TEA SELLING BETWEEN ₹ 190.00-209.99	15.1	2.8	5.4
E. % OF TEA SELLING BETWEEN ₹ 170.00-189.99	21.2	3.6	9.0
F. % OF TEA SELLING BETWEEN ₹ 150.00-169.99	16.6	7.2	10.8
G. % OF TEA SELLING BETWEEN ₹ 130.00-149.99	17.6	16.2	20.2
H. % OF TEA SELLING BETWEEN ₹ 110.00-129.99	15.8	42.2	31.6
I. % OF TEA SELLING BETWEEN ₹ 90.00-109.99	1.7	25.6	18.2
J. % OF TEA SELLING BELOW ₹ 90.00	0.2	0.5	2.1

CACHAR/TRIPURA

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 340.00	3.9	0.1	0.4
B. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	2.6	0.4	1.0
C. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	3.9	1.1	3.5
D. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	3.5	2.1	3.5
E. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	6.9	4.1	3.3
F. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	15.6	3.5	8.1
G. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	20.6	6.9	11.1
H. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	21.9	16.7	12.2
I. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	10.9	22.7	16.2
J. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	6.5	19.0	24.7
K. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	3.0	13.9	10.3
L. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	0.5	7.4	4.0
M. % OF TEA SELLING BELOW ₹ 120.00	0.3	2.1	1.5